



ELAHI COTTON MILLS LIMITED

OFFICE :

270, Sector I-9, Industrial Area, Islamabad (Pakistan)

Phone: +92-51-4433451-3, Fax: +92-51-4431072

ECM/Secy/15/ 591

April 28, 2015.

✓ The General Manager,
Karachi Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

U A N FAX : 021 111 573 329

The Managing Director
Islamabad Stock Exchange Limited,
55-B, ISE Tower,
Jinnah Avenue,
ISLAMABAD.

FAX : 111-473-329

RE: FINANCIAL RESULTS 3RD QUARTER ENDED MARCH 31, 2015.

Dear Sir,

We have to inform you that Board of Directors of the Company in their meeting held on April 28, 2015 recommended as follows:

(i)	<u>CASH DIVIDEND:</u>	Nil
(ii)	<u>BONUS SHARES:</u>	Nil
(iii)	<u>RIGHT SHARES:</u>	Nil
(iv)	<u>ANY OTHER ENTITLEMENT/ CORPORATE ACTION:</u>	Nil
(v)	<u>ANY OTHER PRICE-SENSITIVE INFORMATION:</u>	Nil

The financial results of the Company are as follows:-

	<u>9 Month</u> <u>July 01,</u> <u>2014 to</u> <u>March 31,</u> <u>2015</u> <u>(Rs.)</u>	<u>9 Month</u> <u>July 01,</u> <u>2013 to</u> <u>March 31,</u> <u>2014</u> <u>(Rs.)</u>	<u>Quarter</u> <u>ended</u> <u>March 31,</u> <u>2015</u> <u>(Rs.)</u>	<u>Quarter</u> <u>ended</u> <u>March 31,</u> <u>2014</u> <u>(Rs.)</u>
Sales (Net)	212,994,810	226,571,893	67,490,191	81,583,428
Manufacturing cost of goods sold	208,250,676	215,930,832	63,456,076	79,436,026
Gross Profit	4,744,134	10,641,061	4,034,115	2,147,402

Continued on next page



ELAHI COTTON MILLS LIMITED

OFFICE :

270, Sector I-9, Industrial Area, Islamabad (Pakistan)

Phone: +92-51-4433451-3, Fax: +92-51-4431072

: - 2 - :

	<u>9 Month</u> <u>July 01,</u> <u>2014 to</u> <u>March 31,</u> <u>2015</u> <u>(Rs.)</u>	<u>9 Month</u> <u>July 01,</u> <u>2013 to</u> <u>March 31,</u> <u>2014</u> <u>(Rs.)</u>	<u>Quarter</u> <u>ended</u> <u>March 31,</u> <u>2015</u> <u>(Rs.)</u>	<u>Quarter</u> <u>ended</u> <u>March 31,</u> <u>2014</u> <u>(Rs.)</u>
Operating Expenses (Admin. & Marketing)	(3,772,252)	(3,133,133)	(1,268,160)	(1,150,319)
Operating Profit	996,882	7,507,928	2,765,955	997,083
Other income	88,717	58,816	177	132
Financial Charges	(5,008)	(7,302)	(1,100)	(2,510)
Profit before taxation	1,050,591	7,559,442	2,765,032	994,705
Taxation				
-current	(2,129,948)	(2,265,719)	(674,034)	(815,248)
-deferred	744,411	456,524	238,622	205,404
	(1,385,537)	(1,809,195)	(435,412)	(609,844)
(Loss)/Profit after taxation	(334,946)	5,750,247	2,329,620	384,861
(Loss)/Earning per share	(0.26)	4.42	1.79	0.30

We will be sending you the required number of copies of the Accounts for distribution amongst the members of your Exchange.

Yours faithfully,
for Elahi Cotton Mills Limited.

(MAHFOOZ ELAHI)
Chief Executive