



**ESCORTS INVESTMENT  
BANK LIMITED**

August 09, 2017

Mr. Akif Saeed  
Commissioner  
Securities Market Division  
Securities & Exchange Commission of Pakistan

Mr. Muhammad Ghufraan  
Deputy General Manager Operations  
Pakistan Stock Exchange Limited

Mr. Asif Jalal Bhatti  
HOD – Public Offering and  
Regulated Persons Department  
Securities & Exchange Commission of Pakistan

Mr. Nadeem Naqvi  
Managing Director  
Pakistan Stock Exchange Limited

Subject: Disclosure under Regulation - 8 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 read with the Securities Act, 2015

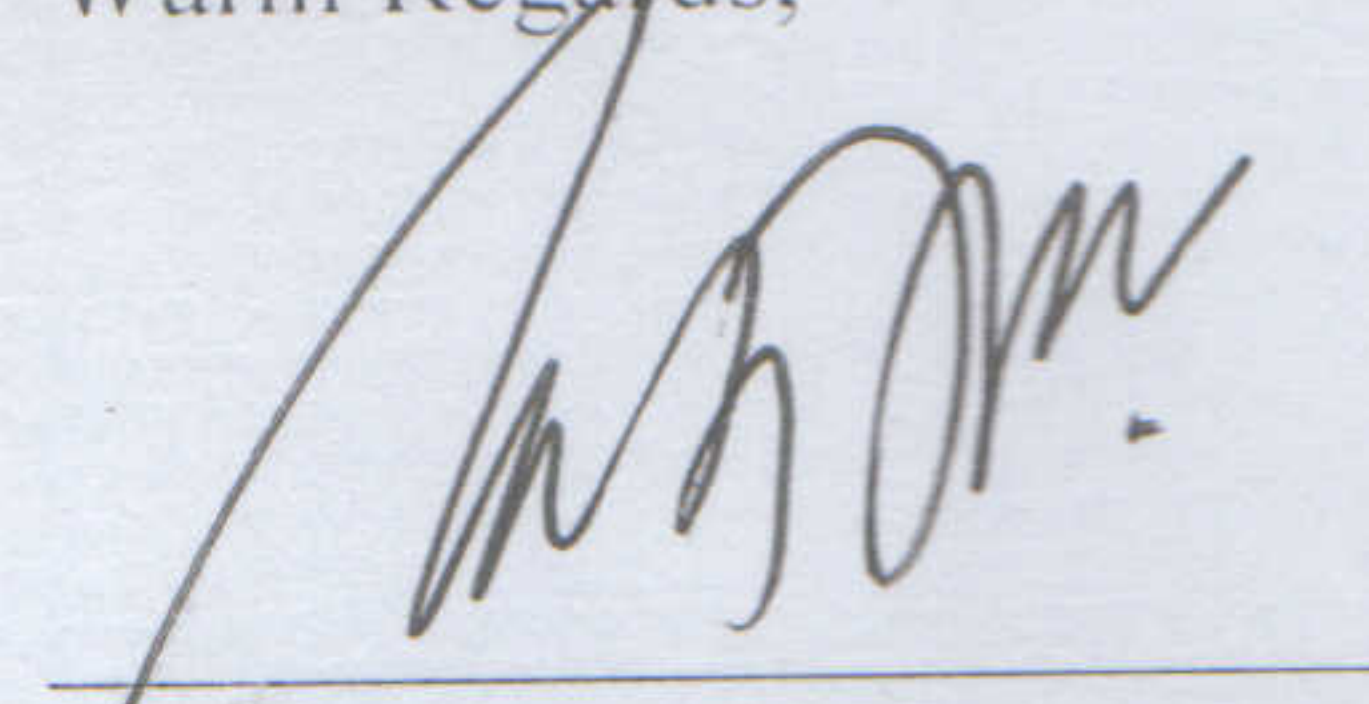
Dear Sir(s),

Reference is being made to the captioned subject in regards with the disclosure of material information under Regulation 8 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 (“Regulations”).

In light of the above mentioned regulation, we would like to inform you that a Notice of Public Announcement of Offer under the provisions of the Securities Act, 2015 (“Act”) and Regulation 8(2) of the Regulations has been received by us from AKD Securities Limited, who are acting as Manager to the Offer, on behalf of Bahria Town (Private) Limited.

Moreover, copies of the letter received along with the Public Announcement of Offer have been enclosed herewith for your information.

Warm Regards,

  
Muhammad Mukarram  
Company Secretary

HEAD OFFICE:

Escorts House, 26 Davis Road, Lahore - Pakistan.  
Tel : (92-42) 3637 1931-34 Fax: (92-42) 3637 5950  
Email: mailmanager@escortsbank.net



# AKD Securities Limited

TREC Holder: Pakistan Stock Exchange Limited  
Registered Broker: Securities & Exchange Commission of Pakistan  
SSTN-S2908363-0, NTN-2908363-0  
Head Office: 602, Continental Trade Centre, Block-8, Clifton, Karachi, Pakistan. UAN: 111-253-111, Fax: (92 21) 35867992, 35869715

August 8, 2017

## Executive Director

Public Offering and Regulated Persons Department  
Securities Market Division  
Securities & Exchange Commission of Pakistan.  
National Insurance Corporation Building,  
63 Jinnah Avenue, Islamabad

## General Manager - Operations

Pakistan Stock Exchange  
I.I. Chundrigar Road.  
Karachi.

## Company Secretary

Escorts Investment Bank Limited  
Escorts House, 26-Davis Road,  
Lahore

## Executive Director

Policy Regulation and Development Department  
Specialized Companies Division  
Securities & Exchange Commission of Pakistan,  
National Insurance Corporation Building,  
63 Jinnah Avenue, Islamabad

### **SUBJECT: PUBLIC ANNOUNCEMENT OF OFFER TO ACQUIRE UP TO 6,357,437 ORDINARY SHARES (14.42%) OF ESCORTS INVESTMENT BANK LIMITED**

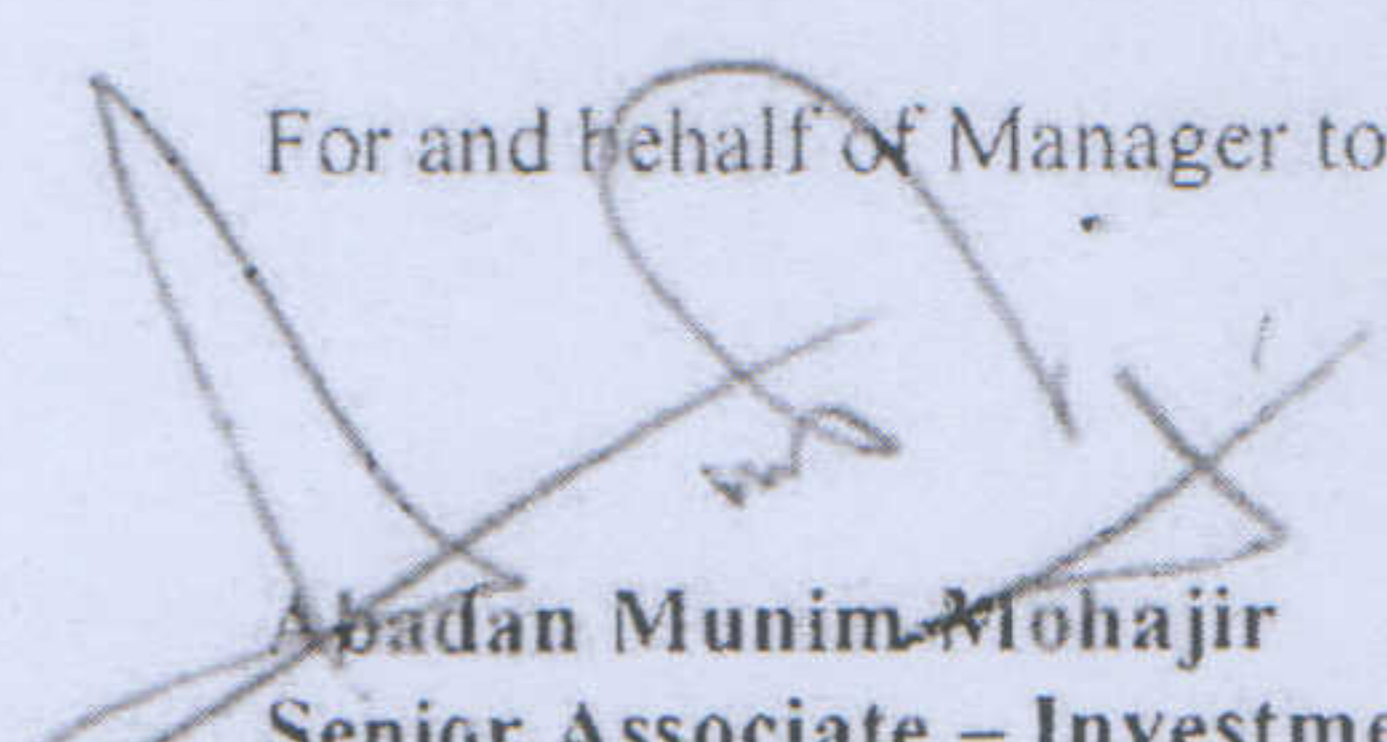
Dear Sir(s),

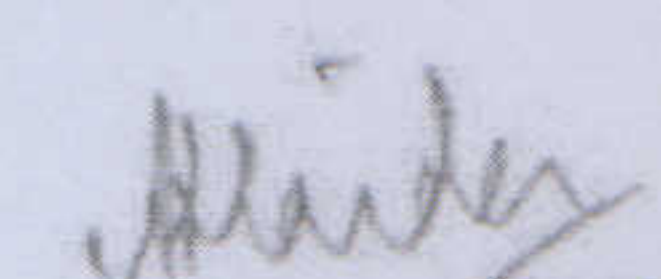
On behalf of Bahria Town (Private) Limited, a private company limited by shares incorporated under the laws of Pakistan ("Acquirer"), AKD Securities Limited as the Manager to the Offer ("MTO") would like to inform you that the Public Announcement of Offer to acquire up to 6,357,437 ordinary shares constituting 14.42% of the issued share capital of the Target Company, which was earlier scheduled to be published in newspapers on July 31, 2017, has been rescheduled in view of the introduction of the new Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2017 ("2017 Regulations") which have replaced the earlier 2008 Regulations.

The Target Company along with the Securities Exchange and the SECP will be informed once the Public Announcement of Offer is finalized in line with 2017 Regulations.

Warm Regards,

For and behalf of Manager to the Offer,

  
Abadan Munim Mohajir  
Senior Associate – Investment Banking

  
Ambreen Haider  
Vice President – Investment Banking

Copy to:

**Managing Director**  
Pakistan Stock Exchange  
I.I. Chundrigar Road,  
Karachi.

**Chief Executive Officer**  
Escorts Investments Bank Limited  
Escorts House, 26-Davis Road  
Lahore.

**Chief Executive Officer**  
Bahria Town (Private) Limited  
Customer Support Centre,  
Bahria Complex, Phase 8,  
Bahria Town,  
Rawalpindi.

**Company Secretary**  
Bahria Town (Private) Limited  
Customer Support Centre,  
Bahria Complex, Phase 8,  
Bahria Town,  
Rawalpindi.

#### Stock Exchange Office:

529, Pakistan Stock Exchange  
Building, I.I. Chundrigar Road,  
Karachi 74000, Pakistan.  
Tel: 32446611-13,  
Fax: (92-21) 32426429

#### Islamabad Office:

302,303 ISE Tower,  
Jinnah Avenue,  
Blue Area, Islamabad.  
UAN: (051) 111-253-111  
Fax: (92-51) 2894323

#### Lahore Office:

Room # 512-513, 5th Floor  
Stock Exchange Building,  
Lahore.  
UAN: (042) 111-253-111  
Fax: (92-42) 36280745

#### Faisalabad Office:

03, 1st Floor,  
Mezan Executive Tower,  
Liaquat Road, Pakistan.  
Landline: 92-41 2620361-67  
Fax: 92-41 2620368

#### Abbottabad Office:

1st Floor, Samayakari markaz,  
Al-Fateh Shopping Center,  
Mansehra Road, Pakistan.  
Landline: 0992-408215-17  
Fax: 0992-408218

[www.akdsecurities.net](http://www.akdsecurities.net)