



ESCORTS INVESTMENT
BANK LIMITED

October 05, 2017

Mr. Akif Saeed
Commissioner
Securities Market Division
Securities & Exchange Commission of Pakistan

Mr. Muhammad Ghufraan
Deputy General Manager Operations
Pakistan Stock Exchange Limited

Mr. Asif Jalal Bhatti
HOD – Public Offering and
Regulated Persons Department
Securities & Exchange Commission of Pakistan

Mr. Nadeem Naqvi
Managing Director
Pakistan Stock Exchange Limited

Subject: Disclosure under Regulation - 7 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 read with the Securities Act, 2015

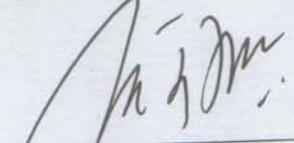
Dear Sir(s),

Reference is being made to the captioned subject in regards with the disclosure of material information under Regulation 7 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (“Regulations”).

In light of the above mentioned regulation, we would like to inform you that a Notice of Public Announcement of Acceptance will be published in English and Urdu newspapers under the provisions of the Securities Act, 2015 (“Act”) and Regulation 18 of the Regulations has been received by us from AKD Securities Limited, who are acting as Manager to the Offer, on behalf of Bahria Town (Private) Limited.

Moreover, copies of the letter received along with the Public Announcement of Acceptance have been enclosed herewith for your information.

Warm Regards,


Muhammad Mukarram
Company Secretary

HEAD OFFICE:

Escorts House, 26 Davis Road, Lahore - Pakistan.
Tel : (92-42) 3637 1931-34 Fax: (92-42) 3637 5950
Email: mailmanager@escortsbank.net



AKD Securities Limited

TREC Holder: Pakistan Stock Exchange Limited
Registered Broker: Securities & Exchange Commission of Pakistan
SSTN-S2908363-0, NTN-2908363-0
Head Office: 602, Continental Trade Centre, Block-8, Clifton, Karachi, Pakistan. UAN: 111-253-111, Fax: (92 21) 35867992, 35869715

October 5, 2017

Executive Director

Public Offering and Regulated Persons Department
Securities Market Division
Securities & Exchange Commission of Pakistan,
National Insurance Corporation Building,
63 Jinnah Avenue, Islamabad

General Manager - Operations

Pakistan Stock Exchange
I.I. Chundrigar Road,
Karachi.

Company Secretary

Escorts Investment Bank Limited
Escorts House, 26-Davis Road,
Lahore

Executive Director

Policy Regulation and Development Department
Specialized Companies Division
Securities & Exchange Commission of Pakistan,
National Insurance Corporation Building,
63 Jinnah Avenue, Islamabad

SUBJECT: PUBLIC ANNOUNCEMENT OF ACCEPTANCE PERIOD TO ACQUIRE UP TO 6,357,437 ORDINARY SHARES (14.42%) OF ESCORTS INVESTMENT BANK LIMITED

Dear Sir,

Reference is being made to the Public Announcement of Offer dated August 21, 2017 to acquire up to 6,357,437 ordinary shares constituting approximately 14.42% of the issued share capital of Escorts Investment Bank Limited ("Target Company") in accordance with the Securities Act, 2015 ("Securities Act") and the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2017 ("Regulations"). The acceptance period as per the Public Announcement of Offer is **October 8, 2017 to October 14, 2017**.

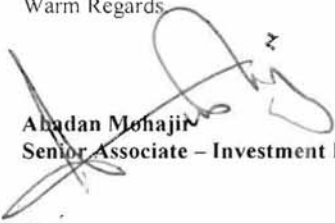
Furthermore please also find enclosed notice of commencement of acceptance period required under Regulation 18 of the Regulations:

- Schedule X - Advertisement to be published in the newspapers "Public Announcement informing the shareholders of Escorts Investment Bank Limited of the Commencement of Acceptance Period"

This advertisement is planned to be published in one English and one Urdu daily newspaper on Friday October 6, 2017.

If you require any clarification, please feel free to contact us.

Warm Regards


Atiqul Mohajir
Senior Associate – Investment Banking

Copy to:

Managing Director
Pakistan Stock Exchange
I.I. Chundrigar Road,
Karachi.

Chief Executive Officer
Escorts Investments Bank Limited
Escorts House, 26-Davis Road
Lahore

Stock Exchange Office:
529, Pakistan Stock Exchange
Building, I.I. Chundrigar Road,
Karachi 74000, Pakistan.
Tel: 32446611-13,
Fax: (92-21) 32426429

Islamabad Office:
302,303 ISE Tower,
Jinnah Avenue,
Blue Area, Islamabad.
UAN: (051) 111-253-111
Fax: (92-51) 2894323

Lahore Office:
Room # 512-513, 5th Floor
Stock Exchange Building,
Lahore.
UAN: (042) 111-253-111
Fax: (92-42) 36280745

Faisalabad Office:
03,1st Floor,
Mezan Executive Tower,
Liaqat Road, Pakistan.
Landline: 92-41 2620361-67
Fax: 92-41 2620368

Abbottabad Office:
1st Floor, Sarmayakari markaz,
Al-Fateh Shopping Center,
Mansehra Road, Pakistan.
Landline: 0992-408215-17
Fax: 0992-408218

**PUBLIC ANNOUNCEMENT INFORMING THE SHAREHOLDERS OF ESCORTS
INVESTMENT BANK LIMITED OF COMMENCEMENT OF ACCEPTANCE PERIOD**

Reference Public Announcement of Offer made by Bahria Town (Private) Limited in daily Jang and Business Recorder (Karachi, Lahore and Islamabad editions) on August 21, 2017.

It is hereby informed that the Acceptance Period for the acquisition of shares of Escorts Investment Bank Limited will commence from October 8, 2017 and will end on October 14, 2017 during business hours from 9:00 am to 5:00pm.

All shareholders who intend to tender their shares of Escorts Investment Bank Limited are invited to tender their shares to the Manager to the Offer in the below mentioned CDC Account on or before 5pm from October 8, 2017 to October 14, 2017.

ADDITIONAL INFORMATION

CDC Account Details:

Account Title:	Manager to the Offer – Escorts Investment Bank Limited
Participant Name:	AKD Securities Limited
Participant ID:	10629
CDC Sub Account #	154800
UIN:	0037589
<u>Transaction Reason Codes</u>	
For Inter Participant Account:	P015
For Intra Participant Account:	A021

Holders of physical shares may tender their shares following the process set out in the Public Announcement of Offer dated August 21, 2017.

Syed Shabbar Hussain Shah

Company Secretary

Bahria Town (Private) Limited

Customer Support Centre, Bahria Complex,
Phase 8, Bahria Town, Rawalpindi.

UAN: +92 51 111 333 888

Fax: +92 51 5705821

Date: October 5, 2017

اعلان عام

اسکارٹس انوسٹمنٹ بینک لمیٹڈ کے حصص داران کو مدت منظوری کے آغاز پر اطلاع

بحوالہ بحریہ ٹاؤن (پرائیویٹ) لمیٹڈ کی جانب سے دی گئی پیشکش کا اعلان عام، شائع شدہ روزنامہ جنگ اور بزنس ریکارڈر (کراچی، لاہور اور اسلام آباد ایڈیشنز)، مورخہ 21 اگست 2017۔

بذریعہ نوٹس ہذا مطلع کیا جاتا ہے کہ اسکارٹس انوسٹمنٹ بینک لمیٹڈ کے حصص کے حصول کے لئے مدت منظوری کا آغاز 8 اکتوبر 2017 سے ہوگا اور 14 اکتوبر 2017 کو ختم ہوگا، جو عمل کاروباری اوقات صبح 9:00 بجے سے 5:00 بجے شام تک روزانہ ہوگا۔

تمام حصص داران جو اسکارٹس انوسٹمنٹ بینک لمیٹڈ میں اپنے حصص کی پیشکش کے خواہشمند ہیں انہیں دعوت دی جاتی ہے کہ وہ اپنے حصص کی پیشکش 'مینجر ٹودی آفر' کو نیچے دیئے گئے سی ڈی سی اکاؤنٹ میں 8 اکتوبر 2017 سے 14 اکتوبر 2017 شام 5:00 بجے تک یا اس سے قبل کر سکتے ہیں۔

اضافی معلومات:

سی ڈی سی اکاؤنٹ کی تفصیلات:

اکاؤنٹ نمائل: مینجر ٹودی آفر

پارٹیسپنٹ کا نام: اے کے ڈی سکیورٹیز لمیٹڈ

پارٹیسپنٹ کا آئی ڈی: 10629

سی ڈی سی سب اکاؤنٹ نمبر: 154800

یو آئی این: 0037589

لین دین کی وجوہات کے کوڈز

انٹر پارٹیسپنٹ اکاؤنٹ کے لئے: P015

انٹر پارٹیسپنٹ اکاؤنٹ کے لئے: A021

فزیکل حصص کے حاملین اپنے حصص پیشکش کے اعلان عام مورخہ 21 اگست 2017 میں دی گئی کارروائی پر عمل کرتے ہوئے پیش کر سکتے ہیں۔

سید شہر حسین شاہ

کمپنی سیکریٹری

بحریہ ٹاؤن (پرائیویٹ) لمیٹڈ

کسٹمر سپورٹ سنٹر، بحریہ کمپلیکس،

فیز 8، بحریہ ٹاؤن، راولپنڈی

یو اے ایس +92 51 111 333 888

فیکس +92 51 5705821

تاریخ: 6 اکتوبر 2017