

Faysal House
ST-02, Shahrah-e-Faisal
Karachi, Pakistan

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18 October 2010

The General Manager
✓ Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The General Manager
Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore.

The General Manager,
Islamabad Stock Exchange (Guarantee) Limited,
ISE Towers,
55-B, Jinnah Avenue,
Islamabad.

Dear Sirs,

Ref: Notice of Extra Ordinary General Meeting (EOGM) of Faysal Bank Ltd

In compliance with the Listing Regulations No. 18(2) of the Exchange, enclosed please find a copy of the Notice of Extra Ordinary General Meeting (EOGM) alongwith Statement, prior to publication/release to print media.

The Extra Ordinary General Meeting (EOGM) of Shareholders of the Bank will be held on Wednesday, 10 November 2010 at Karachi for approval of the Scheme of Arrangement by the Shareholders.

The Share Transfer Books of the Bank will be closed from 2 November 2010 to 10 November 2010 (both days inclusive). Transfers received as the office of M/s. Noble Computer Services (Pvt.) Limited, Mezzanine Floor, House of Habib Building (Siddiqsons Tower), 3 Jinnah Co-operative Housing Society, Main Shahrah-e-Faisal, Karachi-75350 at the close of business on 1 November 2010 will be treated in time.

We will be sending you 300 copies of printed Notice of EOGM and Scheme of Arrangement for distribution amongst the members of the Exchange in due course of time.

Yours truly,

Raza Mohtsin Qizilbash
Company Secretary
& Head of Legal