Faysal Bank Limited
Faysal House
ST-02, Shahrah-e-Faisal
Karachi, Pakistan

UAN 021 111 747 747
TEL 021 32795200
FAX 021 32795226

faysabank

November 22, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The Director
Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63rd Jinnah Avenue, Blue Area,
Islamabad.

Re: Disclosure of Material Information

Dear Sirs,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 (a) of the Rule Book of the Pakistan Stock Exchange limited ,we attached herewith the disclosure form of the Material information as Annexure-A.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

Aurangzeb Amin
Company Secretary &
Head of Legal

c.c. Mr. Raja Ateeq Ahmed
Management Executive
Specialized Companies Division
Policy, Regulation and Development Department
Securities and Exchange Commission of Pakistan
Islamabad.

ANNEXURE –A
DISCLOSURE FORM
IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company: Faysal Bank Limited

Date of Report: November 22, 2018

Contact Information:
Aurangzeb Amin,
Company Secretary & Head of Legal
Faysal Bank Limited, Faysal House, St-02, Commercial Lane,
Main Shahrah-e-Faisal, Karachi.
Phone No. (+92-21)32795260
Fax No. (+92-21)32795225
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Disclosure of inside information by Listed Company

Public disclosure of price sensitive/inside information, which directly concerns the listed securities.

In accordance with the approvals of the Board of Directors and Shareholders of Faysal Bank Ltd., and after obtaining all the requisite regulatory approvals, Faysal Bank Limited has acquired 19.99% voting shares of its Associated Company M/s. Faysal Asset Management Limited i.e. 2,998,000 shares from Mr. Razi-ur-Rehman Khan (an individual) and 50% Shareholding i.e., 7,500,000 Shares from Islamic Investment company of the Gulf (Bahamas) Limited (a related party of Faysal Bank) at the rate of PKR 30/- per share.

By virtue of the above mentioned two transactions Faysal Bank Ltd., now holds 99.99% shares of M/s Faysal Asset Management Ltd. This acquisition will enable Faysal Bank to capitalize on the natural synergies between a bank and an assets management company.

FAYSAL BANK LIMITED

Aurangzeb Amin
Company Secretary &
Head of Legal