

Date: June 25, 2015

The General Manager
Karachi Stock Exchange Limited
Karachi Stock Exchange Building, K.S.E Road,
Karachi.
Fax No. 021-111-573-329

The General Manager
Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal,
P.O. Box: 1315, Lahore-54000
Fax No. 042- 36368485

The General Manager
Islamabad Stock Exchange Limited
ISE Towers
55-B, Jinnah Avenue,
Islamabad.
Fax No. 051-111-473-329

The Director Enforcement
SECP
NICL Building, Jinnah Avenue
Blue Area,
Islamabad.
Fax No. 051-9218592, 9204915

Sub: Acquisition of DH Fertilizers Limited

Dear Sir,

In accordance with Section 15D of the Securities and Exchange Ordinance, 1969 and Clause (xx) of the Code of Corporate Governance 2012, we hereby convey the following information:

We are pleased to inform you that the Board of Directors in their meeting held on June 25, 2015, has approved the acquisition of upto 100% shares of DH Fertilizers Limited (DHFL) by Fatima Fertilizer Company Limited. The price of 100% shares of DHFL has been valued at approximately Rs. 2 Billion which is the differential between the agreed enterprise value of DHFL (Rs. 6.6 Billion) and the total long term loans (approximately Rs. 4.6 Billion). The proposed transaction is subject to assignment of interests in favor of Fatima Fertilizer Company Limited under the "Agreement for the Sale and Purchase of Entire Shareholding of DH Fertilizers Ltd.", entered into between Dawood Hercules Corporation Ltd. and Pakarab Fertilizers Ltd., and execution of regulatory approvals and other customary closing conditions.

A disclosure form as required under S.R.O. 143(1)/2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is annexed herewith.

Yours sincerely,



Ausaf Ali Qureshi
Company Secretary



Annexure

DISCLOSURE FORM IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969

Name of Company	Fatima Fertilizer Company Limited
Date of Report	June 25, 2015
Exact name of Company as specified in its Memorandum	Fatima Fertilizer Company Limited
Company's Registered Office	E-110, Khayaban-e-Jinnah, Lahore Cantt
Contact Information	Mr Ausaf Ali Qureshi Company Secretary Tel: 04235909439

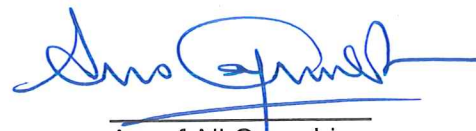
Disclosure of Inside Information by listed company in terms of Section 15D(1):

We are pleased to inform you that the Board of Directors in their meeting held on June 25, 2015, has approved the acquisition of upto 100% shares of DH Fertilizers Limited (DHFL) by Fatima Fertilizer Company Limited. The price of 100% shares of DHFL has been valued at approximately Rs. 2 Billion which is the differential between the agreed enterprise value of DHFL (Rs. 6.6 Billion) and the total long term loans (approximately Rs. 4.6 Billion). The proposed transaction is subject to assignment of interests in favor of Fatima Fertilizer Company Limited under the "Agreement for the Sale and Purchase of Entire Shareholding of DH Fertilizers Ltd.", entered into between Dawood Hercules Corporation Ltd. and Pakarab Fertilizers Ltd., and execution of regulatory approvals and other customary closing conditions.

SIGNATURES

In case of Company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 25, 2015


Ausaf Ali Qureshi
Company Secretary