

FAUJI CEMENT COMPANY LIMITD**Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan**

Fax No. 051-9280416 Tel 051-9280075
E-mail: secretary1@fccl.com.pk Exchange 051-9280081-83
Website: <http://www.fccl.com.pk> 5763321-24

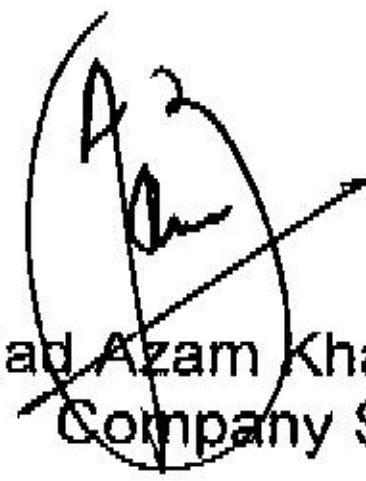
Case No : SECY/FCCL/2037/16**Dated: 12 July 2011**

To: The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road
Karachi
Fax No : 021-111-573-329

Subject: **Auditor's Certificate for Issuance of NOC**

A certified true copy of Auditor's certificate reflecting the amount received by share holders and underwriter as required by KSE is sent herewith. Please issue an NOC to the Bank for release of funds to FCCL.

Regards,


Brig Sajjad Azam Khan (Retd)
Company Secretary

cc : Mr. Javed Panni
MJ Panni & Associates

Fax : 2264648