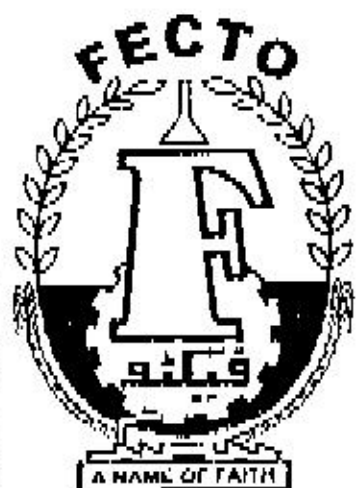




FECTO SUGAR MILLS LTD.

Head Office : 1st Floor, Panorama Centre-2, Raja Ghazanfar Ali Khan Road, Saddar, Karachi.
UAN: 111-133-280 Phones: 35682178-35662991 Fax: 35684709-35683000 Website: www.fecto.com
Email: fecto@fecto.com

FSML/SECY/BM-123/2011/86

January 18, 2011

The General Manager,

BY TCS

Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Buldg,
Stock Exchange Road,
Karachi.

Sub: MEETING OF THE BOARD OF DIRECTORS.

Dear Sir,

This is to inform you that the meeting of the Board of Directors of the Company will be held on Tuesday, January 25, 2011 at 11:30 A.M. at 1st Floor, Panorama Centre, Raja Ghazanfar Ali Khan Road, Karachi to consider the unaudited financial statements of the company for the First Quarter ended December 31, 2010.

The Company has declared the "Closed Period" from January 18, 2011 to January 25, 2011 (both days inclusive) as required under Clause (xxvi) of the Code of Corporate Governance contained in the Listing Regulation No. 35 of the Exchange. Accordingly, no Director, CEO or Executive shall, directly / indirectly, deal in the shares of the Company in any manner during the Closed Period.

You may please inform the members of the Exchange accordingly.

Yours faithfully,
For FECTO SUGAR MILLS LIMITED.


Khalid Mehmood
Company Secretary.