

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-1966****N O T I C E****April 13, 2011**

Reproduced hereunder letter received from FECTO SUGAR MILLS LIMITED, for information of Members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

**FECTO SUGAR MILLS LTD.**

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FSML/SECY/2011/384

April 13, 2011

Mr. Muhammad Ghufraan,
Deputy General Manager,
Karachi Stock Exchange (Guarantee) Ltd
New Stock Exchange Building,
Stock Exchange Road,
Karachi

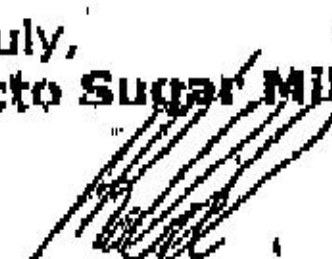
VOLUNTARY DE-LISTING

Dear Sir,

In furtherance to our letter dated April 12, 2011 through which we revised our offer for buy back of shares of the Company by the Sponsors at Rs 38/- per share, we are also submitting Sponsors' Consent to above purchase price.

Thanking you,

Yours truly,
For: Fecto Sugar Mills Limited


KHALID MEHMOOD
COMPANY SECRETARY

Encl: As above