

Ref No. 10.11/Sectt/A

Dated: 04 October 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000, Pakistan

Director/HOD (Enforcement Department)
Securities and Exchange Commission of
Pakistan
NIC Building, Jinnah Avenue
Islamabad-44000
Pakistan

Subject: **Material Information - Appointment of Professional Advisors**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

- With reference to the Expression of Interest (EoI) received from "Inner Mongolia Yili Industrial Group Co. Ltd." for acquiring 51% shares and/or control of "Fauji Foods Limited" from "FFBL and other Shareholders" notice of which was initially shared to PSX on July 31, 2018 ("the Proposed Transaction").
- We hereby inform you that Fauji Fertilizer Bin Qasim Limited (FFBL) has appointed the following professional advisors to advise it in relation to the Proposed Transaction:
 - Lazard Saudi Arabia Limited (Lead Financial advisor)
 - Riaz Ahmad & Company, Chartered Accountants (Joint Financial advisor)
 - Chima & Ibrahim (Legal advisor)


Brig Syed Mujtaba Tirmizi, SI(M), (Retd)
Company Secretary