



FAUJI FERTILIZER COMPANY LIMITED



(HEAD OFFICE)
Secretariat (Corporate Affairs)

Ref No. 6.12-KSE/S/FFC
December 21, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000, Pakistan

Director/HOD (Enforcement Department)
Securities and Exchange Commission of
Pakistan
NIC Building, Jinnah Avenue
Islamabad-44000
Pakistan

Subject: Disclosure of Material Information by Fauji Fertilizer Company Limited

Dear Sirs,

Pursuant to Section 96 of the Securities Act, 2015 read with Clause 5.6.1(a) of PSX regulations we write to disclose that on December 20, 2018, Fauji Fertilizer Company Limited ("FFCL"), along with other equity partners, has signed financing documents for its 330MW Thar Energy Limited ("TEL") power project during a Joint Coordination Committee ("JCC") meeting held in Beijing. China Development Bank ("CDB") has been engaged as the lead arranger for the foreign financing from China and Habib Bank Limited ("HBL") as the lead arranger for the local financing.

TEL has been established to setup a 330MW mine-mouth lignite-fired power plant, one of the first power project to utilize indigenous lignite coal from Thar Coal Block II, located in the Thar Region for power generation. FFCL has a 30% equity stake in TEL, with 60% and 10% owned by Hub Power Company Limited ("Hubco") and CMEC TEL Power Investments ("CTPIL") respectively.

The Engineering Procurement Construction ("EPC") contract for the project has been signed with China Machinery and Engineering Corporation ("CMEC") which has started preliminary activities on site to expedite project construction and achieve the Commercial Operations Date ("COD") during the first half of 2021.

You are requested to disseminate the information to the Members of the Exchange accordingly.

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed herewith as the Schedule.

Yours faithfully,

Company Secretary
Brig Ashfaq Ahmed (Retd)



(HEAD OFFICE)
Secretariat (Corporate Affairs)

SCHEDULE

Disclosure Form

In terms of Sections 96 and 131 of the Securities Act, 2015

Ref No. 6.12-KSE/S/FFC

December 21, 2018

Name of the Company	Fauji Fertilizer Company Limited
Date of Report	December 21, 2018
Contact Information	Brig Ashfaq Ahmed (Retd), Company Secretary Fauji Fertilizer Company Limited 156 The Mall, Rawalpindi Tel: +92 51 8453101 Fax: +92 51 8459931 Email: secretary@ffc.com.pk

Please mark the appropriate box below:

☒ **Disclosure of inside information by listed company in terms of Section 96.**

We write to disclose that on December 20, 2018, Fauji Fertilizer Company Limited ("FFCL"), along with other equity partners, has signed financing documents for its 330MW Thar Energy Limited ("TEL") power project during a Joint Coordination Committee ("JCC") meeting held in Beijing. China Development Bank ("CDB") has been engaged as the lead arranger for the foreign financing from China and Habib Bank Limited ("HBL") as the lead arranger for the local financing.

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☒ **Intimation of decision of the listed company to delay disclosure of inside information.**

NIL

☒ **Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party.**

NIL

☒ **Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.**

NIL

SIGNATURE

In case of company, the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.


Company Secretary
Brig Ashfaq Ahmed (Retd)