



FAUJI FERTILIZER COMPANY LIMITED



(HEAD OFFICE)
Secretariat (Corporate Affairs)

Ref No. 6.12-KSE/S/FFC
October 28, 2020

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000, Pakistan

Director/HOD (Enforcement Department)
Securities and Exchange Commission of
Pakistan
NIC Building, Jinnah Avenue
Islamabad-44000
Pakistan

Subject: Disclosure of Material Information

Dear Sirs,

Pursuant to Section 96 and 131 of the Securities Act, 2015 read with Clause 5.6.1 (a) of the Rule Book of the Pakistan Stock Exchange, we hereby convey the following information to the Exchange and Shareholders:-

The Board of Directors' of Fauji Fertilizer Company Limited (FFC) in its meeting held on October 28, 2020 at FFC Head Office, Rawalpindi, have approved submission of an Expression of Interest (EOI) for the acquisition of majority shares, in Foundation Wind Energy-I Limited and Foundation Wind Energy-II Limited (hereinafter referred to as 'Targets'), collectively held by Fauji Fertilizer Bin Qasim Limited (FFBL) and Fauji Foundation.

The above mentioned EOI will be followed by a detailed Due Diligence of the Targets and the acquisition, if determined feasible, will be subject to negotiation with existing majority shareholders, approvals of the Board and Company Shareholders, procurement of requisite regulatory approvals and fulfilment of related customary conditions.

We will keep the Exchange informed of any material developments in this regard.

You may please inform the members of the Exchange accordingly

Yours faithfully,

Company Secretary
Brig Asrat Mahmood (Retd)



FAUJI FERTILIZER COMPANY LIMITED



**(HEAD OFFICE)
Secretariat (Corporate Affairs)**

SCHEDULE

Disclosure Form

In terms of Sections 96 and 131 of the Securities Act, 2015

Name of the Company	Fauji Fertilizer Company Limited
Date of Report	October 28, 2020
Contact Information	Brig Asrat Mahmood (Retd), Company Secretary Fauji Fertilizer Company Limited 156 The Mall, Rawalpindi Tel: +92 51 8453101 Fax: +92 51 8459931 Email: secretary@ffc.com.pk

Disclosure of inside information by listed company.

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- The above mentioned EOI will be followed by a detailed Due Diligence of the Targets and the acquisition, if determined feasible, will be subject to negotiation with existing majority shareholders, approvals of the Board and Company Shareholders, and procurement of requisite regulatory approvals and related customary conditions.
- We will keep the Exchange informed of any material developments in this regard.

SIGNATURE

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Company Secretary
Brig Asrat Mahmood (Retd)