fauji foods

FFL/HO/CS/1534

October 04, 2018

1. The General Manger
   Pakistan Stock Exchange Limited
   Stock Exchange Building,
   Stock Exchange Road,
   Karachi.

2. The Director/ HOD (Enforcement Deptt)
   Securities and Exchange Commission of Pakistan
   NIC Building, Jinnah Avenue, Blue Area,
   Islamabad.

Subject: **Material Information - Appointment of Professional Advisors**

Dear Sir,

With reference to the announcement disseminated on PUCARS today by Fauji Fertilizer Bin Qasim Limited regarding Expression of Interest (EoI) received from "Inner Mongolia Yili Industrial Group Co. Ltd." for acquiring 51% shares and/or control of "Fauji Foods Limited" from "FFBL and other Shareholders" notice of which was initially shared to PSX on July 31, 2018 ("the Proposed Transaction").

We hereby inform you that Fauji Fertilizer Bin Qasim Limited (FFBL) has appointed the following professional advisors to advise it in relation to the Proposed Transaction:

- Lazard Saudi Arabia Limited (Lead Financial advisor)
- Riaz Ahmad & Company, Chartered Accountants (Joint Financial advisor)
- Chima & Ibrahim (Legal advisor)

Sincerely yours,

Brig Zahid Nawaz Mann (Retd)
Company Secretary