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THE FRONTIER SUGAR MILLS & DISTILLERY LTD.

King's Arcade, 20-A, Markaz F-7, P.O. Box 1529 Islamabad

D.C.S

Dated 24 September, 2010

Mr. Muhammad Ghufraan,
Deputy General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Buy-back of Shares and Voluntary De-listing

Dear Sir,

Further to the notice of voluntary delisting of the Company from Karachi, Lahore and Islamabad Stock Exchanges published in the Newspapers on 31.08.2010 and the bank guarantee issued with regard to the purchase of shares of the Company, it is hereby firmed that the Purchase Agent, M/s Invest Capital Investment Bank Limited shall continue to purchase preference and physical shares (on Central Depository System as well as physical) from the holders as and when lodged with the Purchase Agent up to 26.8.2011, in addition to those that may be lodged directly with the Company at its Registered Office.

Yours truly


(Mujahid Bashir)
Company Secretary

- CC: (i) Mr. Abdul Samad Tariq Invest Capital Investment Bank L
Karachi
ii) Rana Naveed Ahmed, Manager Company Affiars, LSE (G) Limited,
Lahore
iii) Mr. Asghar Abbas Naqvi, DMO and Head of Surveillance, ISE (G),
Limited, Islamabad.
iv) Mr. M. Javed Panni, M J Panni & Associates, Islamabad