



FIRST UDL MODARABA

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March 2, 2021, 11:42:17

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **Material Information**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

We would like to inform the certificate holders and all stake holders of the Modaraba that it has been decided that the Modaraba would accept the offer of purchase of shares of United Distributors Pakistan Limited sent by Ms. Genesis Holdings (Pvt.) Limited (Nominee of the ultimate acquirer) through Ms. Optimus Capital Management (Pvt.) Limited (Manager to the offer). The total quantity that we intend to offer for sale is 1,852,864 shares at Rs. 73.31 of United Distributors Pakistan Limited.

Yours Sincerely,