



FAZAL CLOTH MILLS LIMITED



Registration No. 9903492

Ref No: FCML/1371/G/ 827Dated: 21-11-2013.

The General Manager,
Karachi Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

The Secretary,
Lahore Stock Exchange Limited,
19 Khayaban-e-Aiwan-e-Iqbal,
LAHORE.

Sub: RETURN OF CUMULATIVE PREFERENCE SHARES

Dear Sir,

We are pleased to inform you that Cumulative Preference Shares sanctioned for issuance to Financial Institutions in Extra Ordinary General Meeting held on 01-07-2005 and in pursuance of sub head "Call Option and Timing" of the Indicative Term Sheet in respect of – Non Listed, Non-Participatory, Convertible, Cumulative Preference Shares have been redeemed and shown in the Annual Audited Accounts for the Year Ended 30th June 2013. The principal amount along-with dividend accrued has been paid to the respective Banks through their Lead Arranger i.e. MCB Bank Limited, Abdali Road, MULTAN and Cumulative Preference Shares Certificates have been received back by us.

Regards,

Yours sincerely,

(M.D. KANWAR),
Company Secretary.