

**Ghani Automobile Industries Limited**

No. GAIL/KSE/2014/18

June 26, 2014

The Managing Director
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Fax: 021-111-573-329

The Managing Director
Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal Road,
P.O. Box No.1315,
Lahore

Fax: 042-36368485

The Managing Director
Islamabad Stock Exchange Limited
55-B, ISE Towers, Jinnah Avenue,
Islamabad.

Fax: 051-111-473-329

Credit/ Dispatch of Letter of Rights to the Shareholders

Dear Sirs,

We have to inform you that unpaid right offer letters in respect of 150% right issue at discount of 50% of the Company have been credited in the CDC accounts on June 23, 2014 and physical Letters of Rights have been dispatched to all entitled shareholders at their registered addresses by Registered post on June 25, 2014.

Date of commencement of trading of unpaid right at stock exchange(s) is June 27, 2014.

Yours Sincerely,

Hafiz Mohammad Imran Sabir**Company Secretary**