## THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

*KSE/N-6499* ***N O T I C E*** *November 05, 2009*

*Reproduced hereunder letter received from **AKD SECURITIES LIMITED** for information of members of the Exchange.*

***(Copy of the same is also available on our Website www.kse.com.pk).***

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***GHANI GASES LIMITED***

# AKD Securities Limited

Member: The Karachi Stock Exchange (Guarantee) Limited

November 5, 2009

**Mr. Muhammad Ghufran,**
Deputy General Manager,
Company Affairs Committee,
The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

**Subject: Offer for Sale of shares of Ghani Gases Limited through the Book Building**

Dear Mr. Ghufran,

With reference to the captioned subject, we would like to inform the Exchange regarding the status of the Book Building Process.

In compliance with the instructions of Appendix 4 of the Listing Regulations, the successful bidders were intimated within one working day of the closing of the bidding period regarding the strike price and the number of shares allotted to each of them. The successful institutional bidders have submitted the balance bid amount as consideration against allotment of shares.

The margin money of the unsuccessful bidders had been refunded the very next day of closing of the bidding period. Additional margin money submitted by HNWI and to whom shares have been allotted on pro rata basis has also been refunded.

For any further information, you may contact the AKDS investment banking team.

Sincerely,

**Syed Faraz Abdul Ghaffar**
Assistant Manager, Investment Banking