



Ghani Global Group

GHANI GASES LIMITED

Manufacturers of Medical & Industrial Gases

Ref. (GGL/THK/J/01/2010)
Lahore June 01, 2010

Mr. Shabbir Abid Shaikhali
 Chief Operating Officer
 THK Associates (Pvt) Limited
 Share Registrar: Ghani Gases Limited
 Ground Floor, State Life Building-3,
 Dr. Ziauddin Ahmed Road,
Karachi-75530
 Ph. 021-111-000-322

EXPIRY OF CONDITION FOR TRANSFER OF
SHARES BY SPONSORS/INVESTORS

Dear Sir,

It is to inform you that the following condition imposed by Securities and Exchange Commission of Pakistan, Islamabad vide its letter No. SMD/CO62/02/2009 dated September 18, 2009 (special condition No. 3) has been expired on June 01, 2010:

"The shares allotted to investors other than the sponsors shall not be saleable and transferable for a period of six months from the date of public subscription. The Offerers, before publication of the Offer for Sale Document (OFSD), shall ensure in writing that the shares held by such investors are credited in blocked account(s) with the Central Depository Company of Pakistan Limited".

It is accordingly advised to entertain all transfer of shares lodged by any sponsor/ investor.

Please acknowledge the receipt.

JAZAKALLAH
For Ghani Gases Limited

Farzand Ali
Company Secretary

Copy for information:

1. The Director (CI), SECP, Islamabad.
2. The Managing Director, Karachi Stock Exchange (Guarantee) Limited.
3. The Chief Executive, Central Depository Company of Pakistan Limited.

Plant:
 52-Km, Multan Road, Phool Nagar, Distt. Kasur.
 Ph: 92-42-7006353-54 Fax: 92-42-7006356
 Email: ggplant@ghaniglobal.com

Corporate Office:
 82-N, Model Town Ext. Lahore 54000 - Pakistan.
 UAN: (H) GHANI
 Ph: +92-42-5161424-5 Fax: +92-42-5160393
 www.ghaniglobal.com / E-mail: gases@ghaniglobal.com