

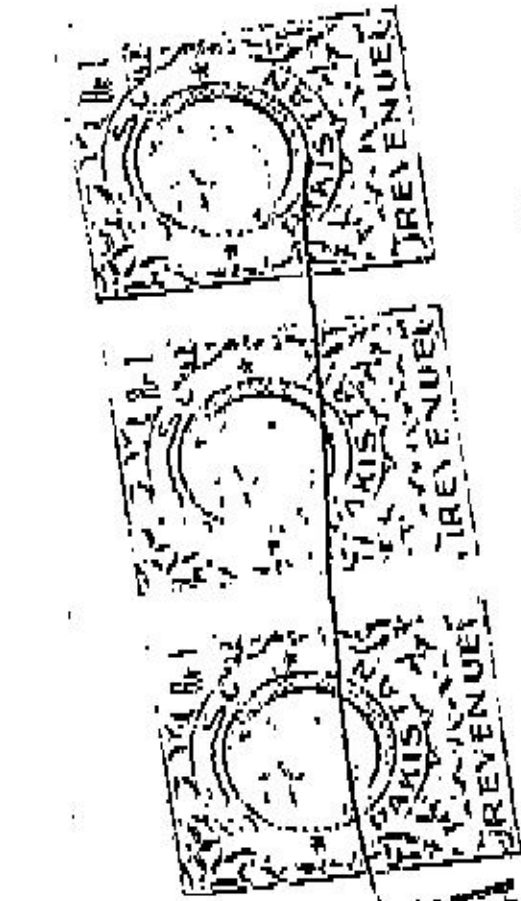
9. This honourable court has the jurisdiction to try and adjudicate this matter as the registered offices of the surviving companies are situated in the Province of Punjab.

10. It is just and equitable that this honourable court be pleased to confirm the said scheme.

PRAYER:

It is, therefore, respectfully prayed that this honourable court may be pleased:

- a) To direct that a meeting of the members of each petitioner company be called and held to consider and approve the scheme of arrangement attached herewith as Annex G.
- b) To direct that the Chairman of the petitioner No.2 to chair the said meeting and submit the requisite report before this honourable court.
- c) To direct that notices through publication or otherwise of the said meetings be given to the members of petitioners, the Registrar of companies, the creditors and general public at large.
- d) To approve and sanction the Scheme as detailed in Annex E hereto.
- e) To pass all requisite vesting orders for giving effect to the said Scheme of arrangement, including vesting orders pursuant to Section 287 of the Companies Ordinance, 1984 and relating to the transfer of the whole of the undertakings including all assets, properties, rights, privileges, benefits of Government consents, sanctions, authorizations and licenses and liabilities of the Petitioner No. 1 to the Petitioner No. 2 with effect from January 01, 2012.
- f) To order the dissolution, without winding up, of the Petitioner No.1.



ATTESTED
 Examiner
 Copy Supply Section
 Lahore High Court, Lahore

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**Company Secretary
 Ghani Gases Limited**