# ***THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED***

***KSE/N-2386*** ***N O T I C E*** ***April 27, 2010***

*Reproduced hereunder letter received from* ***GLAXOSMITHKLINE PAKISTAN LIMITED*** *for information of members of the Exchange.*
***(Copy of the same is also available on our Website www.kse.com.pk).***

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GlaxoSmithKline

GlaxoSmithKline Pakistan Limited
35-Dockyard Road, West Wharf,
Karachi-74000, Pakistan
UAN: 111-475-725
Tel: 92-21 32315478-82
Fax: 92-21 32314898

April 26, 2010

Mr. Muhammad Ghufran,
Deputy General Manager - Companies Affairs,
The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Road,
Off: I. I. Chundrigar Road,
Karachi

Dear Sir,

Subject: Merger of GlaxoSmithKline Pharmaceuticals (Private) Limited with and into GlaxoSmithKline Pakistan Limited

Please refer to your letter # Ref. No.KSE/C-49-2766 dated April 15, 2010 on the above subject and find enclosed herewith 300 copies of the Scheme of Arrangement for Amalgamation of GlaxoSmithKline Pharmaceuticals (Private) Limited (formerly named, Bristol-Myers Squibb Pakistan (Private) Limited )with and into GlaxoSmithKline Pakistan Limited, as required in your letter # Ref. No.KSE/C-49-9206 dated August 18, 2009.

Please note that the said Scheme of Arrangement for Amalgamation (Merger) has been approved by the shareholders of GlaxoSmithKline Pakistan Limited at the Extraordinary General Meeting held on March 03, 2010 at the Beach Luxury Hotel, Karachi.

As also required in your above referred letter, we submit herewith Certified copy of the Resolution passed at the aforesaid Extraordinary General Meeting of the shareholders of GlaxoSmithKline Pakistan Limited.

Kindly acknowledge receipt hereof.

Thank you,

Yours faithfully,

SHAHID MUSTAFA QURESHI
Director/Company Secretary

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***For details please visit KSE WebSite.***