Grays of Cambridge (Pak) Limited.

(A PAK-BRITISH JOINT ENTERPRISE)

Grays

22 January 2016

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Dear Sir

DISCLOSURE OF SHARES TRANSACTION UNDER REGULATION NO. 5.6.1.(D) OF THE RULE BOOK

Pursuant to Regulation No. 5.6.1.(d) of the Rule Book, we would like to inform you that M/s Anwar Khawaja Industries (Private) Limited, a substantial shareholder of our Company has notified the purchase of 2,957,304 ordinary shares of Grays of Cambridge (Pakistan) Limited. The details of the transaction are as follows:

Date of Transaction: 22 January 2016

No. of Shares Purchased: 2,957,304 (2,939,979 shares under Share Purchase Agreement and 17,325 shares under Public Offer)

Price at which shares are purchased: Rs. 55 per share

Form of share certificate: Physical

Nature of transaction: Anwar Khawaja Industries (Private) Limited entered into a share purchase agreement with Mr. Neil Douglas James Gray, Mr. Richard William Gray, Mr. Paul Douglas Gray, Mr. Nicholas John Gray and M/s Grays of Cambridge (International) Limited for the purchase of 2,939,979 Ordinary Shares of Grays of Cambridge (Pakistan) Limited at a price of Rs. 55.00 per share. In addition, pursuant to the Securities Act, 2015, Anwar Khawaja Industries (Private) Limited acquired 17,325 shares by way of public offer of ordinary shares of Grays of Cambridge (Pakistan) Limited from a shareholder.

You may please disseminate the information to all concerned.

Yours truly
for GRAYS OF CAMBRIDGE (PAKISTAN) LIMITED

COMPANY SECRETARY

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