



Habib-ADM Ltd.

HABIB-ARCHER DANIELS MIDLAND CO. LIMITED - PRODUCERS OF ORGANIC & CONVENTIONAL RICE BASED SWEETENERS, POLYOLS AND PROTEIN CONCENTRATES.

September 05, 2008
Mr Muhammad Ghufraan
Deputy General Manager
Corporate Compliance
Karachi Stock Exchange
Karachi

SUB: Compliance of Section 204-A of the Companies Ordinance 1984.

Dear Sir,

This refers your Notice dated August 29, 2008 on above subject.

This is for your information and record that we are very actively pursuing the above issue and are negotiating the same with different Share Registrars. We will keep you up dated and will also inform you with details as soon as every related issue is concluded.

Thanking you.

Yours truly,

For Habib ADM Limited

Company Secretary
CC Mr Sajid Imran
Joint Director (CI)
SECP, Islamabad