



Habib-ADM Ltd.

World's Oldest and Most Diversified Producers of Organic & Non GM Conventional Rice Based Sweeteners, Polyols and Protein Concentrates.

August 25, 2012

The Secretary,
Karachi Stock Exchange
(Guarantee) Limited
Karachi.

Dear Sir,

A N N O U N C E M E N T

We are pleased to inform you that the Board of Directors of M/s Habib-ADM Limited in their meeting held on Saturday, August 25, 2012 considered and approved the Company's Audited Financial Statements for the Year ended June 30, 2012. The Financial Results are attached.

CASH DIVIDEND

The Board of Directors has recommended a cash dividend at the rate of 80% i.e. Rs. 4.00 per share of Rs. 5 each to stock holders whose names appear in the books on October 20, 2012 subject to approval of the Stockholders in the Annual General Meeting.

Moreover, we also inform you that the 32nd Annual General Meeting of the Shareholders of the Company will be held on Saturday, October 20, 2012 at 11:30 a.m. at I.I.A.H. Muslim Gymkhana Auditorium, Aiwan - e - Saddar Road, Karachi. Members whose names appear in the Register of Members on October 20, 2012 will be entitled to attend the meeting.

The Share Transfer Books of the Company will remain closed from October 13, 2012 to October 20, 2012 (both days inclusive).

A member of the Company entitled to attend and vote may appoint another member as his/her proxy to attend and vote instead of him/her. Proxies must be deposited at the Registered Office of the Company not later than 48 hours before the time of holding the meeting.

In case of any change in the address, the Stockholders are requested to communicate to the Company's Share Registrar: M/s. Secretarial Services (Pvt) Limited, 2nd Floor, UBL Building, I.I. Chundrigar Road, Karachi.

Kindly circulate the above information above the members. We shall forward 300 copies of Annual Reports in due course, which are under printing.

Thanking you and assuring of our best attention at all time.

Yours Sincerely,
For: Habib - ADM Limited


Company Secretary



Page 1/2

Administrative Offices & Plant : Ahmad Habib Boulevard, Hub 90250, Baluchistan, Pakistan.

Phones : +92-853-363963, Fax : +92-853-364068 / 363819 / 363018

Registered Office :

UBL Building, I.I. Chundrigar Road, Karachi 74000, Pakistan. Phone : +92-21-32411887, Fax : +92-21-32414581

E-mail : habibark@cyber.net.pk

www.habib-adm.com