

HBL

HABIB BANK

حیب بینک

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

June 21, 2019 |

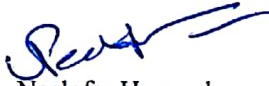
Dear Sir,

Resolution passed in Extra Ordinary General Meeting of the Bank held on June 21, 2019

In compliance with Clause 5.6.4(b) of PSX Regulations, please find enclosed attested copy of Special Resolution passed in Extra Ordinary General Meeting held on June 21, 2019 at 10:00 A.M. at Serena Hotel, Islamabad which is duly adopted and become effective.

The above may be noted for your information and record purposes.

Yours faithfully,



Neelofar Hameed
Company Secretary |

Habib Bank Limited
Corporate Secretariat
(Registered Office)
9th Floor,
Habib Bank Tower,
Jinnah Avenue, Blue
Area, Islamabad

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Extract from the Minutes of Extra Ordinary General Meeting of the Bank held on June 21, 2019

Special Resolution

"RESOLVED that, the issue of the fully paid-up, rated, privately placed and subsequently listed, unsecured, subordinated, non-cumulative and contingent convertible Term Finance Certificates in aggregate of up to PKR 15 Billion, in a single or multiple issues of redeemable capital, with or without green shoe options of up to PKR 5 Billion be and is hereby approved subject to all regulatory approvals.

"FURTHER RESOLVED that, President & CEO, Chief Financial Officer, Head Corporate & Investment Banking and Company Secretary are hereby jointly (any two) authorized to take all necessary steps and to do or cause to be done all such acts, deeds and things that may be necessary for the issue of the Term Finance Certificates including but not limited to completing the formalities for listing of the Term Finance Certificates on the Pakistan Stock Exchange and all other related and / or ancillary formalities and to take such other steps, execute such other documents and make such corporate filings as may be necessary or expedient for the purpose of giving effect to the spirit and intent of the above resolution."

HABIB BANK LIMITED
[Signature]
ATTESTED

★ Company Secretary ★