

KARACHI STOCK EXCHANGE LIMITED**KSE/N-6726****NOTICE****November 28, 2013**

Reproduced hereunder letter received from **HABIB BANK LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk)

ENGRO FERTILIZERS LIMITED

Nov 27, 2013

Muhammad Ghufan
Deputy General Manager
Company Affairs Committee
Karachi Stock Exchange Ltd
Stock Exchange Building
Karachi.

The General Manager
Lahore Stock Exchange Limited
Lahore Stock Exchange Building
19, Khayaban-e-Aiwan-e-Iqbal

Subject: Processing of Refunds - Engro Fertilizers Limited - Book Building Portion

Dear Sir,

With reference to the captioned subject, we would like to inform the Karachi Stock Exchange Limited and Lahore Stock Exchange Limited that all the refunds of successful and unsuccessful applicants who participated in the Book Building of Engro Fertilizers Limited have been duly processed and dispatched.

If you require any other information in this regards please do not hesitate to contact us.

Warm Regards,
For and on behalf of the Consortium,

Syed Khurram Shahid
Vice President
Investment Banking
AKD Securities Limited
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Sanam Khawaja
Vice President
Corporate Finance
Next Capital Limited
sanam.khawaja@nextcapital.com.pk

C.C: Mr. Amir M. Khan Afridi
Director (CI)
SECP