



The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

July 27, 2018

Dear Sir,

Subject: Book Closure of OTC Listed TFC of Habib Bank Limited

This is with reference to the captioned subject. The fifth profit payment/redemption of OTC listed TFC of Habib Bank Limited is due on August 19, 2018.

In this connection, the transfer books of the said TFC will be closed from August 12, 2018 to August 19, 2018 (both days inclusive). Transfers received at the office of the Bank's Registrar M/s. Central Depository Company of Pakistan Limited, CDC House 99-B, Block 'B', S.M.C.H.S., Main Shahrah-e-Faisal, Karachi – 74400, by the close of business on August 11, 2018 will be treated as being in time for the purpose of profit payment / redemption to the transferees.

Yours faithfully,

Raymond Kotwal
CFO / Acting Company Secretary

CC Trustee – Pak Brunei Investment Company Limited
Central Depository Company of Pakistan Limited
The Commissioner Enforcement & Monitoring Division, SECP