THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-5119 | N O T I C E | August 29, 2008

HAJI DOSSA LIMITED

Source: "**BUSINESS RECORDER**" Dated: August 29, 2008

Terms, Conditions and procedure for purchase of Shares of HAJI DOSSA LIMITED

This is to inform to all the Sharedholders that M/s. Mohammed Nissar Dossa and Mohammed Aziz Haji Dossa, being the majority Shareholders of HAJI DOSSA LIMITED (the company) have decided to buy back all the shares of the company held by others. The Shareholders of the Company passed a special resolution for the de-listing of the Company from the Karachi Stock Exchange at the Extraordinary General Meeting held on 21 May 2008. Copy of special resolution is being sent to the members separately.

Below are the set out terms, conditions and procedure for purchase of the shares of the Company by the purchasers.

1. The M/s. Mohammed Nissar Dossa and Mohammed Aziz Haji Dossa are offering to buy the shares of the company at price Rs. 146/- per share. This purchase has also been approved by the Karachi Stock Exchange (Guarantee) Ltd. in accordance with its listing regulations.
2. The share purchase offer will be valid from 01-09-2008 to 31.10.2008, both days inclusive. After this period, it is intended that the Company will be de-listed from the Karachi Stock Exchange (Guarantee) Ltd.
3. The name, address, phone and fax number of the authorized purchase agent is as under:-

Name of authorized Purchase Agent	Dawood Equities Limited Member Karachi Stock Exchange
Address	1700-A, Saima Trade Towers I.I. Chundrigar Road Karachi - 74000
Phone Nos.	111-329-663 2275255
Fax No.	(92-21) 2275255

4. The purchase agent would purchase the shares either through Karachi Automated Trading System (KATS) or directly from the Shareholders. The Shareholders who desire to sell the shares directly may send the shares through registerd post / Courier services or deliver the shares personally to the purchase agent as per following documentation:

   i. For registered Shareholders:
      - Shares certificates with verified transfer deed.

   ii. For Shareholders with open transfer deeds
      - Share certificate with verified transfer deeds.
      - Copy of National Identity Card of the person who owns the shares.
      - Copy of purchase bill of the member of the Karachi Stock Exchange duly attested by the official of the Karachi Stock Exchange.

   iii. Dawood Equities Limited will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's shares department, shareholders will be requested to collect payment for their shares at the rate of Rs. 146/- per share less the member's commission from M/s. Dawood Equities Limited.

5. Payment to sellers through KATS will be made as per clearing House Schedule of the Karachi Stock Exchange and to the other Shareholders within three weeks of the date of issuance of the receipt.

Mohammed Aziz Haji Dossa
(Chief Executive)