

Haji Mohammad Ismail Mills Limited

408 Commerce Centre, Hasrat Mohani Road, Karachi- 74200

Tel:2638521-4 Fax: 2639843 E.mail:hmi@cyber.net.pk

Karachi: May 28, 2008.

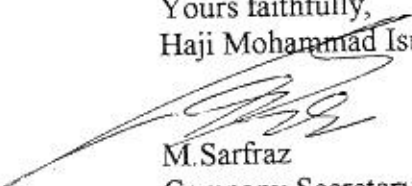
The General Manager,
Karachi Stock Exchange
(Guarantee) Limited,
Stock Exchange Bundling,
Stock Exchange Road,
Karachi.

Sub: Notice of Extra Ordinary General Meeting

Dear Sir,

Please find herewith a copy of the notice of the Extra Ordinary General Meeting to be held on 20th June, 2008 at registered office of the company for circulation amongst your members.

Yours faithfully,
Haji Mohammad Ismail Mills Ltd



M. Sarfraz
Company Secretary

Encl: as above.