

Haji Mohammad Ismail Mills Limited**408 Commerce Centre, Hasrat Mohani Road, Karachi- 74200****Tel:32638521-4 Fax: 32639843 E.mail:info@hmiml.com**

UNDER SEALED COVER

January 7, 2013

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

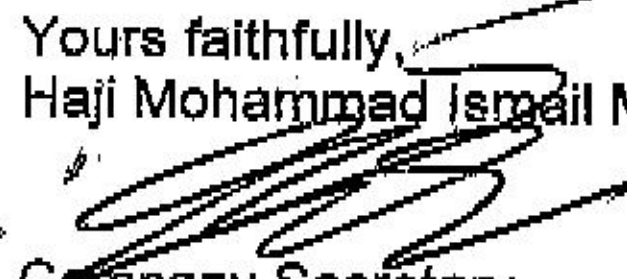
Re : Material Information

Dear Sir,

In accordance with Clause (xx) of the Listing Regulation No. 35 under Code of Corporate Governance, we are pleased to convey the following information:

We have sold lease hold land, building and machinery of the undertaking.

Yours faithfully,
Haji Mohammad Ismail Mills Ltd


Company Secretary

