



Ref: HSM/PSX-5/2021

Dated: October 01, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBSCRIPTION OF RIGHT SHARES

Dear Sir,

This is with reference to right shares issuance of Husein Sugar Mills Limited and in accordance with the Pakistan Stock Exchange Limited procedure for issue of Right Shares, we are pleased to inform you that we have received subscription of PKR 211,758,197/- as of the last date of subscription against the issue size of PKR 252,787,500/-. The detail of subscription received is as follows.

Description	Amount - PKR	No. of Shares
Total Right Issue Size	252,787,500	14,445,000
Subscription Received	211,758,197	12,100,467
Un-subscribed Portion	41,029,303	2,344,532

Please note that un-subscribed portion of right shares shall be allotted by the Board of Directors of the Company in accordance with section 83(1)(a)(iv) of the Companies Act, 2017. The decision of the Board regarding allotment of un-subscribed portion along with Auditors' certificate confirming receipt of entire right shares subscription amount shall be communicated to the Exchange in due course.

You may please inform the TREC Certificate Holders of the Exchange accordingly.

Thanking you.

Sincerely yours,
For Husein Sugar Mills Limited

KHALID MAHMOOD
COMPANY SECRETARY