

ICI Pakistan Limited

ICI House,
5 West Wharf, PO Box 4731,
Karachi 74000T +92 21 111 100 200
T +92 21 231 3717-22
F +92 21 231 1739
www.icipakistan.com**AkzoNobel**

Tomorrow's Answers Today

The Chairman
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Islamabad
Pakistan

✓ The Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building, Stock Exchange Road
Off: I. I. Chundrigar Road
Karachi
Pakistan

The Managing Director
Lahore Stock Exchange (Guarantee) Limited
Lahore Stock Exchange Building
19, Khayaban-e-Aiwan-e-Iqbal, P.O. Box: 1315
Lahore - 54000
Pakistan

The Managing Director
Islamabad Stock Exchange (Guarantee) Limited
ISE Towers, 55-B, Jinnah Avenue
Islamabad
Pakistan

June 13, 2012

Disclosure under Regulation 5 of the Listed Companies
(Substantial Acquisition of Voting Shares and Takeovers) Regulations,
2008 and Clause (xx) of Regulation 35 of the Listing Regulations

Dear Sirs,

As required by Regulation 5 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 and Clause (xx) of Regulation 35 of the Listing Regulations, the Company submits herewith, the letter received by the Company today from Akzo Nobel N.V. ("AkzoNobel") in connection with the launch of the process for the sale of the 75.81% shareholding in the Company held by AkzoNobel through its wholly-owned subsidiary, ICI Omicron B.V., which is self-explanatory.

Yours faithfully,

Ambreen Shah
Company Secretary

ICI Pakistan Limited is now part of the AkzoNobel Group

AkzoNobel, a Fortune 500 company, is the world's number one producer of paints and coatings, and a major supplier of specialty chemicals operating in more than 80 countries worldwide

Registration Number (Pakistan) SIND 1014 of 1952-1953

