THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-2955 **N O T I C E** **May 13, 2009**

Reproduced hereunder the letter received from ***INDUS FRUIT PRODUCTS LIMITED*** *for information of members of the Exchange.*

(Copy of the same is also available on our Website www.kse.com.pk).

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INDUS FRUIT PRODUCTS LTD.

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an 'Indus' Proudct

Factory:
65-K.M. Main Multan Road,
Jamber Kalan, Distt. Kasur.
Ph:04951-388017, Fax:04951-388017

Ref. No. IFPL/KSE/05/2009/145 12th May 2009

Mr. Muhammad Ghufran
Deputy General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Re: Issue of capital otherwise than rights
Notice of Extra Ordinary General Meeting

Dear Sir,

This refers to your letter No. C-870-4584 dated April 28, 2009 on the caption.

In this regard it is informed that since the filing of application on 9th September 2008 by the company under sub section 1 of section 86 of the Companies Ordinance 1984 for the approval of issue of 18,508,000 ordinary shares otherwise than rights, the Securities and Exchange Commission of Pakistan has not yet given its approval to our application for the issue of shares otherwise than rights.

We are in the process of exchanging correspondence with the SEC on the subject and as soon as the decision is made by the commission the same will be immediately communicated and forwarded to the Exchange along with the entire relevant documents and fees.

In the meantime, photocopies of the following documents are enclosed as desired for your record:

1. Photocopy of certified copy of Form 26 dated 29th August 2008 [Special Resolution]
2. Copy of minutes of the extra ordinary general meeting held on 20th August 2008.

We hope that the above submissions would suffice your requirements. Please accept our regrets for the delay in response.

Yours faithfully,

For: Indus Fruit Products Limited

[AHMAD MASOOD]
Chairman

For details please visit KSE WebSite.