

**INDUS MOTOR COMPANY LTD.**

April 21, 2011

Mr. Muhammad Ghufraan
Deputy General Manager Companies Affairs,
The Karachi Stock Exchange (Guarantee) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
Karachi-64000.
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SUBJECT: GENERAL INFORMATION

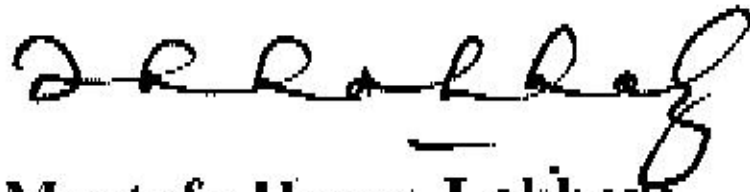
Dear Sir,

Reference is made to the Listing Regulation No. 35 (xxiii) of the Code of Corporate Governance, wherein listed companies are required to disseminate material information affecting the financial performance of the company to, inter alia, the stock exchanges on which the shares of the said company are listed.

In this connection, we would like to inform you that the disruption to commercial activity caused by the earthquake and the subsequent tsunami in Japan has severely affected the production and supply of Toyota Products throughout the world. Hence, the impact of the same is also being felt by Indus Motor Company, and therefore, it is our tentative assessment that our production will be reduced by about 25% for the months of May & June, 2011.

Thanking you,

Yours Sincerely,
for **INDUS MOTOR COMPANY LIMITED**


Mustafa Hasan Lakhami
Company Secretary

cc: 1) The General Manager,
Lahore Stock Exchange (Guarantee) Ltd.
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Lahore-54000.
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