

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-2829****N O T I C E****May 10, 2010**

Reproduced hereunder letter received from ISMAIL INDUSTRIES LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

Candyland[®]

Confectionery Division

**ISMAIL
INDUSTRIES
LIMITED**

Ref: IIL/09-10/-----

May 07, 2010

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi,

Subject: 4th Issue of Right Shares

Dear Sir,

We are pleased to inform you that subscription money of Rs. 7,420,590/- (Rupees Seven million four hundred twenty thousand five hundred and ninety only) in lieu of 247,353 shares relating to 4th right issue of shares of our Company has been received in account no 20311-714-397352, maintaining at Habib Metropolitan Bank Limited, Main Branch.

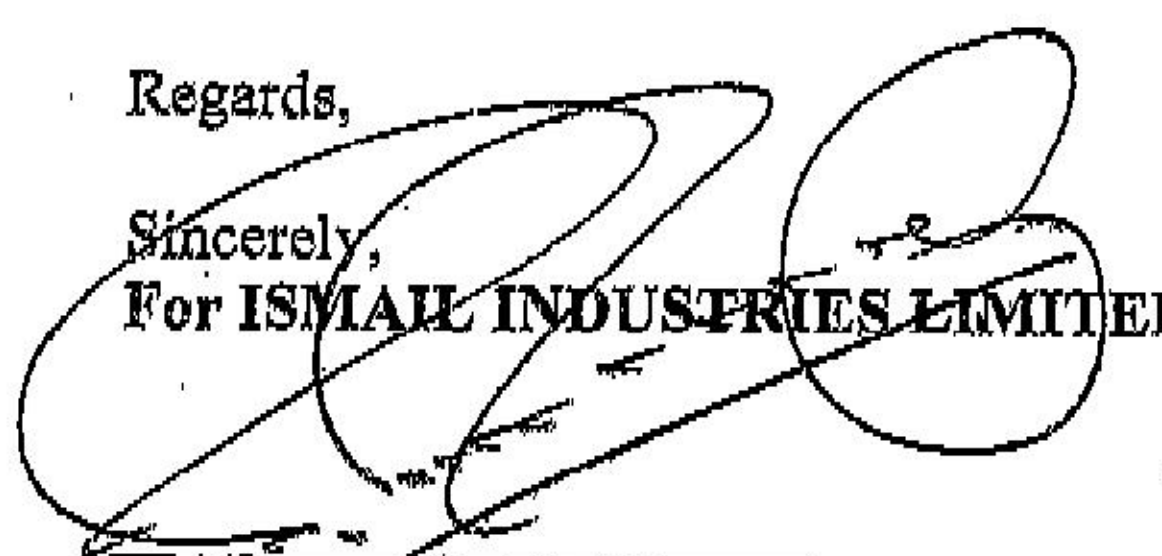
Auditor's certificate confirming the receipt of above said right subscription money enclosed herewith as per your requirement.

You are requested to kindly acknowledge the receipt of above document.

Regards,

Sincerely,

For ISMAIL INDUSTRIES LIMITED


Ghulam Farooq
Company Secretary