Candyland®
Confectionery Division

ISMAIL INDUSTRIES LIMITED

Ref: IIL/ 14-15/ _____

March 06, 2015

The General Manager,
The Karachi Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

The General Manager,
The Lahore Stock Exchange Limited,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore

The Director (Enforcement Department),
Securities & Exchange Commission of Pakistan,
7th Floor, NIC Building,
Jinnah Avenue, Blue Area,
Islamabad

The Joint Registrar of Companies,
Securities & Exchange Commission of Pakistan,
Companies Registration Office,
4th Floor, State Life Building No. 2,
Wallace Road, Off: I.I .Chundrigar Road,
Karachi

The Company Secretary,
The Bank of Khyber,
24- The Mall,
Peshawar

Sub: **Material Information**

Dear Sir,

We would like to inform you that Ismail Industries Limited (the Company) has increased its stake in The Bank of Khyber (the Bank) by purchase of further its 64,991,934 shares till March 6, 2015. Now, the Company's aggregate shareholding in the Bank is 241,493,204 shares which comprise 24.14% of the total issued voting shares of the Bank. Prior to this fact, the shareholding was 176,501,270 shares which comprised 17.65% of the total issued voting shares of the Bank.

You are requested to please take on record, the above said disclosure.

Sincerely,

For Ismail Industries Limited

(Ghulam Farooq)
Company Secretary

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