

JDW SUGAR Mills Ltd.

December 28, 2012

Ref: JDWS/12/12

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

The General Manager
Lahore Stock Exchange Limited
Stock Exchange Building,
Aiwan-e-Iqbal Road,
Lahore.

BOARD MEETING

This is to inform you that a meeting of the Board of Directors of the company will be held on January 03, 2013 at 11:30 a.m. at its Registered Office, 17-Abid Majeed Road, Lahore to consider the following business:

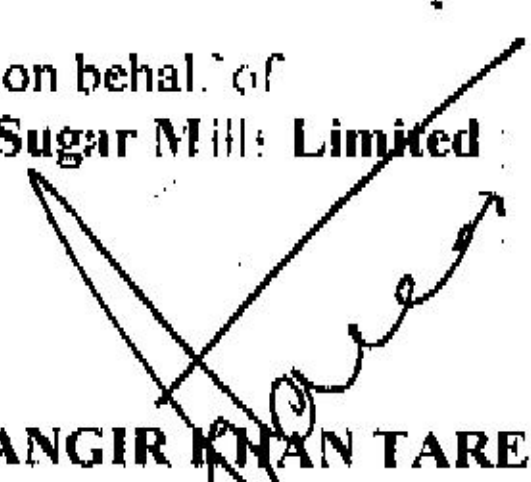
1. To confirm the minutes of the Last Meeting of Board of Directors.
2. To consider and approve annual financial statements of the company for the year ended on September 30, 2012.
3. ~~To discuss the matter regarding alteration in object clause of Memorandum of Association of the Company.~~
4. To discuss the matter regarding alteration in object clause of Memorandum of Association of the Company.
5. To discuss the matter of auditors appointment as recommended by Audit Committee.
6. To fix the date for holding of 23rd Annual General Meeting of the company.
7. To transact any other business that may be placed before the Meeting with the permission of the Chair.

Also note that from December 28, 2012 to January 03, 2013 (both days inclusive) has been determined the close period and no Director, Chief Executive or Executive of the company shall directly/indirectly deal in shares of the company in any manner during the close period.

Further, we wish to inform that our fax machine number, through which the fax will be transmitted, is 042-36654490 and cell number of Mr. Maqsood Ahmad Malhi (Sr. Manager Corporate & Legal Affairs) is 0300-4237968 who will contact the Exchange on provided phone number of the exchange before and after transmitting the fax. You may please inform to members of the exchange accordingly.

Please acknowledge receipt.
Yours faithfully,

For & on behalf of
JDW Sugar Mills Limited


(JAHANGIR KHAN TAREEN)
Chief Executive/ Director