J&P
SINCE 1875

JOHNSON & PHILLIPS (PAKISTAN) LTD.

C-10, South Avenue, S.I.T.E.,
P.O. Box-3603, Karachi-75700, Pakistan.
Tel: 32560030-37, Fax: (9221) 32564603
Email: johnsonphillips@cyber.net.pk
Web: www.johnsonphillips.pk
ISO 9001 : 2000 Company

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building
Stock Exchange Road
Karachi-74000, Pakistan.

October 04, 2019

Dear Sir,

Subject: Disclosure of Material Information.

In accordance with Section 96 of the Securities Act, 2015 and Clauses 5.6.1(a) of PSX Regulations, we hereby convey the following information:

Next Capital Limited (Manager to the Offer) on behalf of Mr. Muhammad Anis Mianoor ("**Acquirer**") has confirmed that obligations of the Acquirer in respect of the Public Offer have been fulfilled by the Acquirer under the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and takeovers) Regulations, 2017.

Copy of the letter received from Next Capital is attached herewith.

Yours truly,

JOHNSON & PHILLIPS PAKISTAN LTD.

Tariq Ahmed
Company Secretary

Cc:

The Executive Director,
Public Offering and Regulated Persons Department
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area,
Islamabad, Pakistan.

NEXT CAPITAL

Head Office: Next Capital Limited
2nd Floor, Imperial Court Building, Dr. Ziauddin Ahmed Road, Karachi-75530, Pakistan.
UAN: +(92-21) 111-639-825 Fax: +(92-21) 35632321 Url: www.nextcapital.com.pk

October 3, 2019

The Executive Director
Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad

Deputy General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Fulfillment of Obligations of the Acquirer in relation to Public Offer to acquire 1,097,718 Ordinary Shares of Johnson & Phillips (Pakistan) Limited

Dear Sir,

This is with reference to the Public Announcement of Offer made by Mr. Muhammad Anis Mianoor ("Acquirer") on July 31, 2019 to acquire 1,097,718 shares of Johnson & Phillips (Pakistan) Limited ("Target Company").

We would like to inform that payments of all the shareholders against their accepted tendered shares have been couriered / collected as of October 3, 2019. In addition, excess shares of shareholders have been transferred back to their respective CDS accounts at the close of business on October 2, 2019.

In consideration of the above, we, in the capacity of Manager to the Offer, hereby confirm that obligations of the Acquirer in respect of the Public Offer have been fulfilled by the Acquirer under the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017.

Sincerely,

For and on behalf of Manager to the Offer

Humaira Asad

Humaira Asad
AVP – Investment Banking
Next Capital Limited

CC to:

Chief Executive Officer
Johnson & Phillips (Pakistan) Limited
C - 10 South Avenue S.I.T.E. Karachi – 75700
P.O Box. 3603, Pakistan

JOHNSON & PHILLIPS PAKISTAN LTD.

Received
04/10/19.