

JSB-138-20
December 1, 2020

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi.

Subject: JS Bank Limited ("JSBL") - TFC-II (29-12-2017) bearing symbol JSBLTFC1 - Books Closure for 6th Profit Payment

Dear Sir,

This is to inform you that the profit payment of the 6th coupon of JSBL - TFC-II (29-12-2017) bearing symbol JSBLTFC1 falls due on December 29, 2020. The transfer Books of the Bank pertaining to the TFC shall remain closed from December 16, 2020 to December 29, 2020 (both days inclusive) for determination of entitlements.

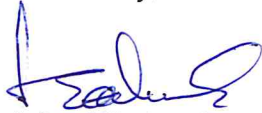
TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

In this regard, please find enclosed the draft notices to be published in "The News" and "JANG" newspaper (Karachi, Lahore and Islamabad editions), on December 2, 2020.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thank you,

Yours truly,



Ashraf Shahzad
@ Company Secretary

Copy to:

CDC Share Registrar Services Limited
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

The Director /HOD
Surveillance, Supervision & Enforcement Dept.
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Islamabad.

Pak Brunei Investment Co. Limited
Horizon Vista, Commercial 10,
Block No.4, Scheme No. 5,
Clifton, Karachi.

The Head of Operations
Central Depository Company of Pakistan Ltd.
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

To be publish on December 2, 2020

The News

NOTICE OF BOOK CLOSURE FOR 6TH PROFIT PAYMENT OF TERM FINANCE CERTIFICATES

It is hereby notified that the 6th Profit Payment of Rated, Privately Placed Listed, Unsecured & Sub-ordinated Term Finance Certificates Issue of 2,000 million (Dated December 29, 2017) of the JS Bank is due on December 29, 2020. The transfer books pertaining to this issue shall remain closed from December 16, 2020 to December 29, 2020 (both days inclusive).

TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block "B", S.M.C.H.S., Main Shahra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

Date: December 02, 2020
Place: Karachi.

Ashraf Shahzad
Company Secretary

111-654-321 | www.jsbl.com
Nationwide Branches

JS BANK

Jang

ٹرم فنانس سرٹیفکیٹس کے چھٹے منافع کی ادائیگی کے لئے کتابوں کی بندش کا نوٹس

بذریعہ ہذا مطلع کیا جاتا ہے کہ جے ایس بینک کے 2,000 ملین (29-12-2017) کی ریٹڈ پرائیویٹ پبلک لیسڈ ان سیکورڈ اور سب آرڈینیٹڈ ٹرم فنانس سرٹیفکیٹس کے چھٹے منافع کی ادائیگی تاریخ 29 دسمبر 2020 مقرر ہے۔ اس معاملے سے متعلق ٹرانسفر بکس 16 دسمبر 2020 سے 29 دسمبر 2020 تک (دونوں دن شامل ہیں) بند رہیں گی۔

ٹی ایف سی ہولڈرز سے التماس ہے کہ وہ اپنے بتوں اور اکم ٹیکس ایکزیمپشن (exemption) میں کسی بھی تبدیلی سے متعلق کمپنی کے رجسٹرار میسرز سی ڈی سی شیئر رجسٹرار سروسز لمیٹڈ سی ڈی سی ہاؤس 99-B بلاک "B" ایس ایم سی ایچ ایس مین شاہراہ فیصل کراچی کو فوراً مطلع کریں۔

اشرف شہزاد
کمپنی سیکرٹری

مورخہ: 2 دسمبر 2020
مقام: کراچی

JS BANK

111-654-321 | www.jsbl.com
Nationwide Branches