BURJ Capital

Burj Capital Pakistan (Private) Limited
formerly Crosby Markets (Private) Limited

October 20, 2011

General Manager
Company Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

General Manager
Company Affairs
Lahore Stock Exchange (Guarantee) Limited
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore-54000

General Manager
Company Affairs
Islamabad Stock Exchange (Guarantee) Limited
ISE Towers
55-B, Jinnah Avenue,
Islamabad

Subject: Public Announcement of Offer to Acquire 14,132,587 shares equivalent to approximately 28.27% issued capital of JS Global Capital Limited ("JSGCL")

Dear Sir,

With reference to the transaction mentioned in subject above, and in pursuance of Section 13 (1) of the Listed Companies (Substantial Acquisition of Voting Shares and take-overs) Ordinance 2002, please find enclosed the Draft Offer Letter that will be sent to the rightful shareholders of JS Global capital Limited subsequent to book closure date as a result of this offer.

The detailed set of documents containing signed copy of the Public Offer has been sent to you already as per cover letter attached here for your reference.

For any queries or details with respect to the attached document, please contact the undersigned (Manager to Offer) on the contact details mentioned below.

Thank you,

Rehan Ateeq
Chief Executive Officer

Burj Capital Pakistan (Private) Limited
(Formerly: Crosby Markets (Private) Limited)
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