

KARIM COTTON MILLS LIMITED

14/E, 2nd Floor, Writers Chambers, Mumtaz Hassan Road, Karachi.

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road
Karachi Stock Exchange Building
Karachi.

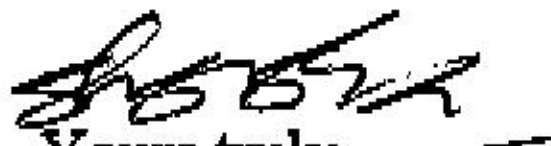
Dear Sir,

Sub: **NOTICE OF BOOK CLOSURE TO DETERMINE THE ELIGIBILITY
OF SHAREHOLDERS TO RECEIVE THE OFFER LETTERS**

In continuance of our letter dated July 21, 2009 we enclose herewith newspaper clipping having notice of book closure for determination of eligibility of shareholders to receive the offer letter from the acquirers i.e. Mr. Muhammad Aslam Salat and others.

The notice has been published in Karachi and Lahore issues of Business Recorder and Nawa-i-Waqt.

This is for your record and information.


Yours truly,

COMPANY SECRETARY

C.C. To: The General Manager
Lahore Stock Exchange (Guarantee) Limited,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore

