5 B/3, Gulberg III
Lahore 54660, Pakistan
UAN +92 42 111 152 726
PABX +92 42 3577 2912-16
Fax +92 42 3577 2922

Ref: KAPCO/2025/PSX/L-13
August 19, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Disclosure of Material Information

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited, we hereby convey the following information.

We write in continuation of the material information disclosure made by Kot Addu Power Company Limited (the "**Company**") on June 3, 2025 and the Public Announcement of Intention by the Company made on June 3, 2025 through Integrated Equities Limited, Manager to the Offer to jointly acquire 84.06% of the total issued and paid-up capital of Attock Cement Pakistan Limited ("**Target**") with Fauji Foundation ("**FF**") and joint control of the Target.

The Company has submitted a binding offer to Pharaon Investment Group Limited S.A.L ("**Seller**") for the approved consideration in connection with the proposed purchase of the Seller's entire shareholding in the Target consisting of 84.06% of the total issued and paid-up capital of the Target. As noted in the Public Announcement of Intention, FF and the Company will acquire the entire shareholding of the Seller in the Target in the following manner:

Purchasers	No. of Shares	Percentage
Fauji Foundation	57,763,175 ordinary shares of the Target	42.03% of the paid-up share capital of the Target
Kot Addu Power Company Limited	57,763,174 ordinary shares of the Target	42.03% of the paid-up share capital of the Target
TOTAL	**115,526,349**	**84.06%**

Power Project
Kot Addu Power Complex
Kot Addu, District Muzaffargarh
Punjab - Pakistan
PABX +92 66 230 1041 - 49

Registered Office
Office No. 309, 3rd Floor
Evacuee Trust Complex
Agha Khan Road, F 5/1

KAPCO

The binding offer is subject to acceptance by the Seller and execution of the share purchase agreement and related transaction documents, alongwith satisfaction of regulatory approvals and other conditions precedent specified therein.

A Disclosure Form as required by SRO 143(I)/2012 dated December 5, 2012 read with Section 96 and 131 of the Securities Act, 2015 is attached.

You may inform the TREC holders accordingly

Yours faithfully,
for Kot Addu Power Company Limited

A. Anthony Rath
(Company Secretary)

Copy to:

Executive Director/HOD, Offsite-II Department, Supervision Department, SECP, NIC Building, Blue Area, Islamabad.