

KASB Bank
LimitedKASBB/R-5/Disc/2011
October 11, 2011

Deputy General Manager,
Company Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building, Stock Exchange Road
Karachi

Dear Sir,

**Credit of unpaid Rights into CDS of the CDC Account Holders and
Dispatch of Letters of Right to Physical Shareholders**

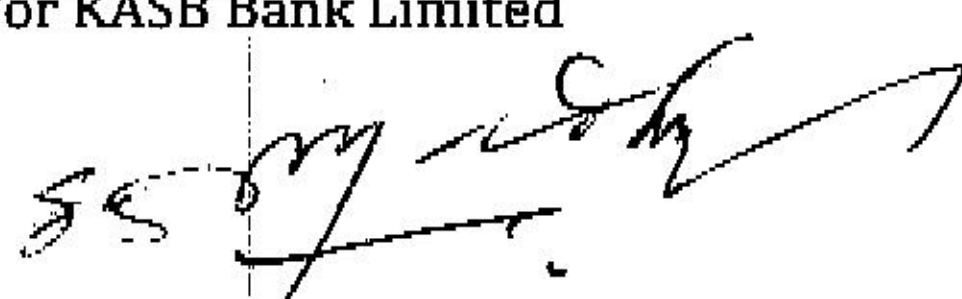
We are pleased to notify that unpaid rights have been credited into CDS Accounts with CDC shareholders in book entry form in respect of KASB Bank Limited Right Issue (R-5) as per the entitlement i.e. 105.16 ordinary shares for every 100 shares held as at close of business on August 2, 2011.

As such, the intimation letters about credit of unpaid Right into CDS are being dispatched to the shareholders at their given addresses.

Whereas, the Right Letters to shareholders holding shares in physical form are also being dispatched at their addresses registered with our Registrar M/s. Noble Computer Services (Private) Limited.

Thanking you.

Yours truly,
For KASB Bank Limited



Muhammad Hamidullah
Company Secretary