PAKISTAN STOCK EXCHANGE LIMITED
(formerly: Karachi Stock Exchange Limited)

PSX/N-3454 **NOTICE** June 01, 2016

KASB CORPORATION LIMITED
Source: Daily **"THE NATION"**
Dated: June 01, 2016

KASB Corporation

Notice
Terms, Conditions and Procedure for purchase of 7,593 shares of KASB Corporation Limited

By

Mr. Nasir Ali Shah Bukhari & Mr. Mahmood Ali Shah Bukhari

This is to inform to all the shareholders that Mr. Nasir Ali Shah Bukhari and Mr. Mahmood Ali Shah Bukhari, the majority shareholders of KASB Corporation Limited ("the Company") have decided to purchase all the shares of the Company held by others. The shareholders of the Company passed a special resolution for de-listing of the company from the Pakistan Stock Exchange at the Extraordinary General Meeting held on May 25, 2016, copy of Special Resolution is being sent to the members separately.

Below are the set out terms, conditions and procedures for purchase of the shares of the Company by Mr. Nasir Ali Shah Bukhari & Mr. Mahmood Ali Shah Bukhari:

1. Mr. Nasir Ali Shah Bukhari & Mr. Mahmood Ali Shah Bukhari are offering to buy the shares of the Company at a price of Rs. 40/- per share. This purchase price has also been approved by the Pakistan Stock Exchange Limited in accordance with its Regulations.
2. The share purchase offer will be valid from June 02, 2016 to July 31, 2016 both days inclusive. After this period, it is intended that the Company will be delisted from the Pakistan Stock Exchange Limited.
3. This offer is valid for all shareholders of the Company (i.e. those shareholders holding physical share certificates and those shareholders whose shares are held as book-entry security in the Central Depository System of the Central Depository Company of Pakistan Limited (CDC).
4. In order to avail the offer, shareholders need to send (by either Registered mail or courier service) or personally take the following documents to our authorized Purchase Agent M/s. Al-Hoqani Securities & Investment Corporation (Private) Limited, Suite No. 1006-09, Saima Trade Tower "A", I.I.Chundrigar Road, Karachi-74200, Phone: 111-467-264, Fax: (+9221)32275357.

A. Physical Shares

(i). For Registered Shareholders:
Shares certificates with verified transfer deeds.

(ii). For shareholders with open transfer deeds:
Share certificates with verified transfer deeds.
Copy of National Identity Card of the person who owns the shares.
Copy of purchase bill of the member of the stock exchange duly attested by the official of the stock exchange.

(iii). The purchase agent will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's Share Department / Registrar, M/s. THK Associates (Private) Limited, 2nd Floor, State Life Building No. 3, Dr. Ziaudddin Ahmed Road, Karachi, Phone: 111-000-322, Fax: (+9221) 35655595, shareholders will be requested to collect payment for their shares at the rates of Rs. 40/- per share less the TREC Holder's commission from the purchase Agent.
Payment to the shareholders will be made within three weeks of the date of issuance of the receipt.

B. Shares through the CDC
The Purchase Agent would purchase the shares through Karachi Automated Trading System (KATS).
Payment to sellers will be made as per the Clearing Schedule notified by the Pakistan Stock Exchange.

Zia-ul-Haq
Company Secretary