

Karachi Electric Supply Company Limited

(Formerly: Karachi Electric Supply Corporation Limited)

2ND Floor, Handicraft Building
Abdullah Haroon Road
KarachiTelephone: + 92 (21) 920 5136
Facsimile: + 92 (21) 920 5147
Web site: www.kesc.com.pk

Ref: SECK/KSE/08 / 1068

Date: 23 October 2008

✓ The General Manager
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building
Off I.I. Chundrigar Road
Karachi
Fax: 111 573 329
Email: corpaction@kse.com.pk

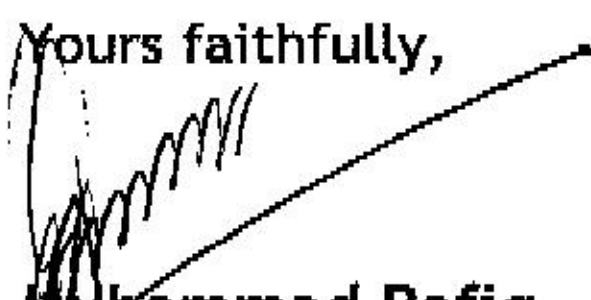
Dear Sir,

This is further to our letter No. SECK/KSE/08/1066 dated 22 October 2008.

We write to inform you that the AGM of the Company would tentatively be held on 28TH or 29TH November 2008, subject to approval of the Board at its meeting scheduled to be held on 30 October 2008.

We shall inform you in due course of time.

Yours faithfully,


Muhammad Rafiq

Director Shares & Dy. Company Secretary

Copy to: The Secretary
Lahore Stock Exchange (G) Ltd.
19-Khayaban-e-Awian-e-Iqbal
Lahore
(Fax: 042 – 111 441 441)

The Secretary
Islamabad Stock Exchange (G) Ltd.
101, Fazal-ul-Haq Road, Blue Area
Islamabad
(Fax: 051 – 227 5044)

Copy to: The Securities & Exchange Commission
of Pakistan (SECP)
NIC Building, Saudi Pak Tower
Jinnah Avenue, Blue Area
Islamabad
(Fax: 051 – 9218592 / 9204915)

The Registrar of Companies
Securities & Exchange Commission
of Pakistan (SECP)
Company Registration Office
4TH & 5TH Floor, State Life Building No.2
Wallace Road, Karachi