

**Karachi Electric Supply Company Limited**

KESC House, Plot No. 39/B, Sunset Boulevard, DHA Phase II
Phone No.32637133 Ext: 7220 - Fax No.99205165

Date: 03rd September, 2012

Mr. Muhammad Ghufraan
Deputy GM – Company Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.
Fax: 32410825

**Subject: Re: Listing of Rated and Secured Term Finance Certificates (TFCs) of
PKR 2,000Mn – Karachi Electric Supply Company Limited (KESC)**

Dear Sir,

This is with reference to your letter no. KSE/ C-17-6291 Dated August 30, 2012. We hereby confirm that Interim Profit Payment to TFCs Holders from the date of investment upto August 12, 2012 has been made.

Further, please find enclosed Revised Repayment Schedule of KESC AZM TFC1, TFC2 & TFC3 published in the newspapers.

Yours faithfully,

Syed Moonis Abdullah Alvi
Company Secretary

CC: **Ms. Sana Tabani**
Associate Director – Capital Markets
Standard Chartered Bank (Pak) Ltd.

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