KOHINOOR MILLS LIMITED

87/2 Arif Jan Road, Lahore Cantt Tel: 92-42-6603051-2, 6651086 Fax No. 92-42-6650994

CONFIDENTIAL AND SEALED

FORM-7

Ref: *Corp./KML/SE /09.*
Dated: *October 29, 2009.*

Mr. Muhammad Ghufran
Deputy Chief Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road
KARACHI-74000.

Subject: ***Financial Results of First quarter for the period ended September 30, 2009***

Dear Sir,

We have to inform you that the Board of Directors of the Company in its meeting held on October 29, 2009, at 12:00 p.m. at 87/2 Arif Jan Road, Lahore Cantt, recommended the following:-

Cash Dividend/Bonus Shares /Right Shares	:	NIL
Any Other Entitlement/ Corporate Action	:	NIL
Any Other Price-Sensitive Information	:	NIL

The Financial results of the Company are as follows:-

	September 30, 2009 *(Rupees)*	September 30, 2008 *(Rupees)*
SALES	1,646,994,216	2,085,743,453
COST OF SALES	1,488,621,064	1,818,561,220
GROSS PROFIT	158,373,152	267,182,233
DISTRIBUTION COST	90,624,409	105,696,293
ADMINISTRATIVE EXPENSES	47,519,202	59,779,196
OTHER OPERATING EXPENSES	26,444,673	-
	164,588,284	165,475,489
	(6,215,131)	101,706,744
OTHER OPERATING INCOME	16,230,139	7,592,543
PROFIT FROM OPERATIONS	10,015,008	109,299,287
FINANCE COST	142,464,648	284,319,411
LOSS BEFORE TAXATION	(132,449,640)	(175,020,124)
PROVISION FOR TAXATION	12,467,536	13,920,681
LOSS AFTER TAXATION	(144,917,177)	(188,940,805)
EARNING PER SHARE-BASIC & DILUTED	(2.85)	(3.71)

Continued Page No. 2.

KOHINOOR MILLS LTD.