

Through Fax & Courier

May 2, 2014

The Securities & Exchange Commission of Pakistan,
Securities Market Division,
National Insurance Corporation Building,
Jinnah Avenue,
Islamabad.
Fax No. 051 920 4915

The General Manager,
Karachi Stock Exchange Limited,
Stock Exchange Building, Stock Exchange Road,
Karachi.
Fax No. 021 111 573 329

The Secretary,
Lahore Stock Exchange Ltd.,
19-Khyaban-e-Aiwan-e-Iqbal,
Lahore.
Fax No. 042 3 636 8485

The Secretary,
Islamabad Stock Exchange Ltd.,
ISE Towers,
55-B, Jinnah Avenue,
Islamabad.
Fax No. 051 111 473 329

Dear Sirs,

Material Information

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969, Clause (xx) of the Listing Regulation No. 35 'Code of Corporate Governance' and Clause 16(1) of the Listing Regulations, we hereby convey the following information:

The Board of Directors of Kohat Cement Company Limited in its meeting held today at Company's head office has decided to participate in the bidding process for acquisition of 1,104,581,427 ordinary shares of Rs. 10 each of Lafarge Pakistan Cement Limited (Lafarge Pakistan) constituting 75.86% of the total issued and paid up share capital of the Lafarge Pakistan and for this purpose has authorized the

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Head Office: 37-P, Gulberg II, Lahore - Pakistan.
UAN: +92-42-11-111-KCCL, (5225) Fax: +92-42-3575-4084, 3587-4990
Web: www.kohatcement.com

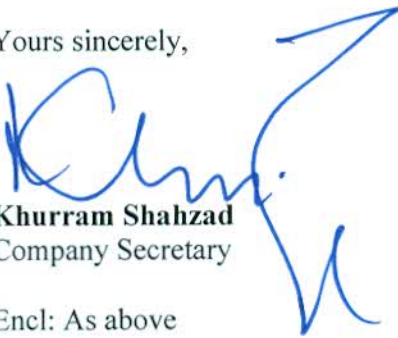


management to conduct due diligence, work out share value and to appoint advisors/consultants to the said transaction.

In this regard, Public Announcement of Intention to acquire 75.86% ordinary shares of Lafarge Pakistan as required under, Listed Companies (Substantial Acquisitions of Voting Shares and Take-overs) Ordinance, 2002 is being submitted through the Manger to Offer, M/s Elixir Securities (Pvt.) Limited, to the SECP, all the Stock Exchanges of Pakistan and Lafarge Pakistan.

Disclosure Form as required by SRO 1431/(1)/2012 dated 5th December 2012 is also attached herewith.

Yours sincerely,



Khurram Shahzad
Company Secretary

Encl: As above

**DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE
ORDINANCE, 1969**

Lahore: Friday, 2 May 2014

Name of the Company: Kohat Cement Company Limited

Date of Report (Date of earliest event reported if applicable): N/A

Address of Registered Office: Kohat Cement Factory, Pindi Road, Kohat

Contact Information: Company Secretary, 37-P Gulberg II, Lahore

☒ Disclosure of Inside Information by listed company in terms of section 15D(1)

The Board of Directors of Kohat Cement Company Limited in its meeting held today at Company's head office has decided to participate in the bidding process for acquisition of 1,104,581,427 ordinary shares of Rs. 10 each of Lafarge Pakistan Cement Limited (Lafarge Pakistan) constituting 75.86% of the total issued and paid up share capital of the Lafarge Pakistan and for this purpose has authorized the management to conduct due diligence, work out share value and to appoint advisors/consultants to the said transaction.

In this regard, Public Announcement of Intention to acquire 75.86% ordinary shares of Lafarge Pakistan as required under Listed Companies (Substantial Acquisitions of Voting Shares and Take-overs) Ordinance, 2002 is being submitted through the Manger to Offer, M/s Elixir Securities (Pvt.) Limited, to the SECP, all the Stock Exchanges of Pakistan and Lafarge Pakistan.

- ☐ Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15D(2)
- ☐ Disclosure of inside information by listed company where the listed company or person acting on its behalf disclosed inside information to third party in terms of section 15D(3)
- ☐ Disclosure of transaction conducted by person discharging managerial responsibilities within a listed company or person closely associated with them in terms of section 15D(5)



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SIGNATURES

In case of company, pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



Khurram Shahzad
Company Secretary

