FORM - 7

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

237/25/ABA-36
August 19, 2025

RE: FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30.06.2025

Dear Sir,

We are pleased to inform you that the Board of Directors of KSB Pumps Company Limited (the Company) in their meeting held on Tuesday, 19th August 2025 at 1130 hours at Works, Hasanabdal has approved the condensed interim financial statements (un-audited) of the Company for the half year ended June 30, 2025 and recommended the following:

a) Interim Cash Dividend	:	Nil
b) Bonus Shares	:	Nil
c) Rights Shares	:	Nil
d) Any Other Entitlement / Corporate Action	:	Nil
e) Any Other Price Sensitive Information	:	Nil

- The Financial Results of the Company for the captioned quarter are enclosed as **Annexure 'A1 to A4'** to this letter.
- The Quarterly Report of the Company for the quarter ended June 30, 2025 will be transmitted through PUCARS separately, within the specified time and shall also be made available on Company's website www.ksb.com.pk.

Thanking you

Yours faithfully
for KSB PUMPS COMPANY LIMITED

FAISAL AMAN KHAN
Company Secretary

CC: **The Executive Director**
Enforcement and Monitoring Division
Securities and Exchange Commission of Pakistan
8th Floor, Jinnah Avenue, NIC Building,
Bluea Area, Islamabad.

KSB PUMPS COMPANY LIMITED
Registered Office: 16/2, Sir Aga Khan Road, Lahore, Pakistan · Tel. +92 42 111 572 786, +92 42 36304173-4
Fax +92 42 36366192 · Email: info@ksb.com.pk · https://www.ksb.com/en-pk

Works: Hazara Road, Hassanabdal, Pakistan · Tel. +92 57 2520236 · Fax +92 57 2520237 · Email: info@ksb.com.pk · https://www.ksb.com/en-pk

'A1'

KSB Pumps Company Limited
Condensed Interim Statement of Financial Position (Unaudited)
As at 30 June 2025

	(Un-audited) 30 June 2025	(Audited) 31 December 2024
	(Rupees in thousand)	
EQUITY AND LIABILITIES		
Share capital and Reserves		
Authorised capital		
45,000,000 (2024: 45,000,000) ordinary shares of Rs 10 each	450,000	450,000
Issued, subscribed and paid up share capital		
30,900,000 (2024: 30,900,000) ordinary shares of Rs 10 each	309,000	309,000
Capital reserves- Share Premium	1,728,921	1,728,921
Revenue reserves	2,088,941	1,935,381
	4,126,862	3,973,302
Non-current liabilities		
Employees' retirement and other benefits	118,630	106,959
Current liabilities		
Trade and other payables	3,282,269	2,469,042
Contract liabilities	863,412	670,030
Provisions for other liabilities and charges	58,262	87,823
Unclaimed dividend	10,533	10,533
Due to provident fund	13,784	13,380
	4,228,260	3,250,808
CONTINGENCIES AND COMMITMENTS		
	8,473,752	7,331,069

	(Un-audited) 30 June 2025	(Audited) 31 December 2024
	(Rupees in thousand)	
ASSETS		
Non Current Assets		
Property, plant and equipment	951,982	1,006,441
Intangible assets	2,157	1,427
Long-term loans and deposits	2,190	1,529
Deferred tax assets	147,945	110,571
	1,104,274	1,119,968
Current Assets		
Stores, spares and loose tools	247,105	221,420
Stock-in-trade	3,019,340	2,010,987
Trade debts - unsecured	1,629,567	1,796,843
Contract assets	456,030	446,030
Advances, deposits, prepayments and other receivables	1,018,874	745,421
Income tax recoverable	554,127	465,826
Cash and bank balances	444,435	524,574
	7,369,478	6,211,101
	8,473,752	7,331,069

The annexed notes 1 to 23 form an integral part of these condensed interim financial statements.

KSB PUMPS COMPANY LIMITED

'A2'

KSB Pumps Company Limited
Condensed Interim Statement of Profit or Loss And Other Comprehensive Income (Unaudited)
For the three-months and six-months period ended 30 June 2025

	01 April to 30 June 2025	01 April to 30 June 2024	01 January to 30 June 2025	01 January to 30 June 2024
	(Rupees in thousand)			
Sales	1,723,229	1,205,090	3,315,666	2,437,717
Cost of sales	(1,329,452)	(956,598)	(2,564,705)	(1,955,772)
Gross profit	393,777	248,492	750,961	481,945
Distribution and marketing expenses	(133,931)	(125,602)	(272,976)	(252,190)
Impairment loss on financial assets	(46,076)	(29,075)	(75,105)	(28,346)
Administrative expenses	(103,600)	(81,739)	(195,896)	(158,096)
Other operating expenses	(80,110)	(241)	(117,757)	(1,125)
Profit from operations	30,060	11,835	89,227	42,188
Other income	67,220	20,257	76,050	38,952
Finance cost	(4,211)	(100,615)	(7,619)	(214,237)
Profit / (loss) before levy and tax	93,069	(68,523)	157,658	(133,097)
Levy				
- Minimum Tax	(38,994)	(12,683)	(38,994)	(23,553)
- Final Tax	(26)	(2,229)	(26)	(5,957)
Profit / (loss) before tax	54,049	(83,435)	118,638	(162,607)
Income tax				
-Current tax	17,468	-	(2,452)	-
-Deferred tax	21,893	13,518	37,374	(6,921)
Profit / (loss) after tax	93,410	(69,917)	153,560	(169,528)
Other comprehensive income / (loss)	-	-	-	-
Total comprehensive income / (loss) for the period	93,410	(69,917)	153,560	(169,528)
Earnings per share - (basic & diluted)	3.02	(5.30)	4.97	(12.84)

The annexed notes 1 to 23 form an integral part of these condensed interim financial statements.

KSB PUMPS COMPANY LIMITED

'A3'

KSB Pumps Company Limited

Condensed Interim Statement of Changes in Equity (Unaudited)

For the six-months period ended 30 June 2025

		Reserves				
		Capital Reserve	Revenue Reserve			
	Share capital	Share Premium	General Reserve	Unappropriated Profit	Total Reserves	Total
	(Rupees in thousand)					
Balance as at 1 January 2024	132,000	-	1,879,100	3,273	1,882,373	2,014,373
Total comprehensive loss for the period	-	-	-	(169,528)	(169,528)	(169,528)
Balance as at 30 June 2024 - unaudited	132,000	-	1,879,100	(166,255)	1,712,845	1,844,845
Transactions with owners in their capacity as owners:						
Right Issue of Ordinary Shares	177,000	1,770,000	-	-	1,770,000	1,947,000
Share Issuance cost	-	(41,079)	-	-	(41,079)	(41,079)
Total comprehensive income for the period	-	-	-	222,536	222,536	222,536
Balance as at 1 January 2025	309,000	1,728,921	1,879,100	56,281	3,664,302	3,973,302
Transfer to general reserve	-	-	56,000	(56,000)	-	-
Total comprehensive income for the period	-	-	-	153,560	153,560	153,560
Balance as at 30 June 2025 - unaudited	309,000	1,728,921	1,935,100	153,841	3,817,862	4,126,862

KSB PUMPS COMPANY LIMITED

'A4'

KSB Pumps Company Limited

Condensed Interim Statement of Cash Flows (Unaudited)

For the six-months period ended 30 June 2025

	01 January 2025 to 30 June 2025	01 January 2024 to 30 June 2024
	(Rupees in thousand)	
Cash flow from operating activities		
Cash generated from operations	69,081	424,066
Finance costs paid	(7,619)	(218,132)
Levy and taxes Paid	(90,753)	(36,620)
Payments to worker's profit participation fund	-	(660)
Employees' retirement and other benefits paid	(13,184)	(16,307)
Net (increase) / decrease in long term loans and deposits	(661)	2,419
Net cash (used in) / generated from operating activities	(43,136)	154,766
Cash flows from investing activities		
Fixed capital expenditure including capital work in progress and Intangible assets	(45,148)	(26,096)
Proceeds from sale of property, plant and equipment	8,145	6,006
Net cash used in investing activities	(37,003)	(20,090)
Cash flows from financing activities		
Dividend paid	-	(104)
Net cash used in financing activities	-	(104)
Net (decrease) / increase in cash and cash equivalents	(80,139)	134,572
Cash and cash equivalents at the beginning of the period	524,574	(1,517,623)
Cash and cash equivalents at the end of the period	444,435	(1,383,051)

KSB PUMPS COMPANY LIMITED