



KOHINOOR TEXTILE MILLS LIMITED

Registered Office : 42-LAWRENCE ROAD, LAHORE PAKISTAN. PHONE: 36302261, 36302262 FAX: 92-42-36368721

THE GENERAL MANAGER,
Karachi Stock Exchange (Guarantee) Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
KARACHI

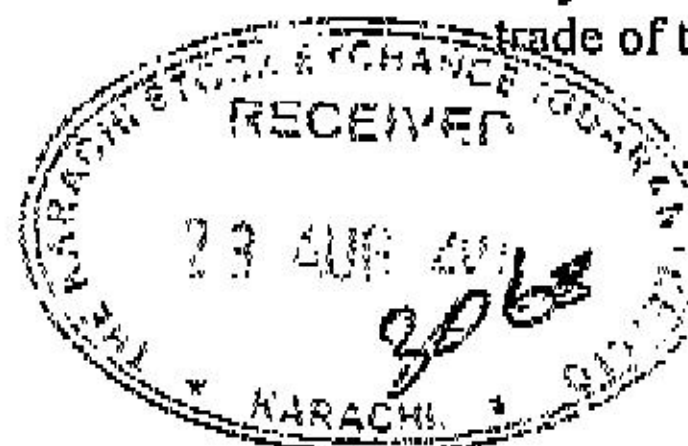
Through T.C.S
KTML/KSE/12/34
August 20, 2010
Fax # 021-111-573-329

Re: Acquisition of 153.846 Million Ordinary Shares of Maple Leaf Cement Factory Limited

Dear Sir,

Pursuant to the requirement of Section 5(2) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002 read with the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008, we are pleased to give hereunder the following information as prescribed in schedule II of the above said Regulations:-

Name and registered address of the acquirer.	: KOHINOOR TEXTILE MILLS LIMITED 42-Lawrence Road, Lahore						
CUIN / registration number	: 0002805						
Date of incorporation	: December 31, 1968						
The authorized and issued share capital	: Authorized Share Capital of the acquirer is Rs. 4,000,000,000/= divided into 370,000,000 ordinary shares of Rs.10/- each and 30,000,000 preference shares of Rs. 10/- each with issued, subscribed and paid up capital of Rs. 1,455,262,160/= divided into 145,526,216 ordinary shares of Rs.10/- each.						
If there is more than one acquirer, their relationship	: N/A						
Total number of voting shares of the target company held by the acquirer after acquisition, along with a breakup of what was held and what has been acquired	: <table border="0"> <tr> <td>Holding prior to acquisition</td> <td>186,608,808</td> </tr> <tr> <td>Shares now being acquired</td> <td>153,846,153</td> </tr> <tr> <td>Total Shares to be held after acquisition:</td> <td><u>340,454,961</u></td> </tr> </table>	Holding prior to acquisition	186,608,808	Shares now being acquired	153,846,153	Total Shares to be held after acquisition:	<u>340,454,961</u>
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Shares now being acquired	153,846,153						
Total Shares to be held after acquisition:	<u>340,454,961</u>						
Financial advisors of the acquirer	: N/A						
Brief history and major areas of operations of the acquirer	: The principal activity of the Company is manufacturing of yarn and cloth, processing and stitching the cloth and trade of textile products.						



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